
State of Wisconsin
Additional/Voluntary Filing#2022-14
Dated September 13, 2022

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin

CUSIP Numbers:

97705L 6Y8	97705M EF8	97705M EN1
97705M GQ2	97705M NL5	97705M NM3
97705M NN1	97705M NP6	97705M NQ4
97705M NR2	97705M NS0	97705M NT8
97705M NU5	97705M NV3	97705M NW1
97705M QJ7	97705M QK4	97705M QL2
97705M QM0	97705M QN8	97705M QP3
97705M QQ1	97705M QR9	97705M RT4
97705M RU1	97705M RV9	97705M RW7
97705M RX5	97705M RY3	97705M RZ0
97705M SA4	97705M SB2	97705M SC0
97705M SD8	97705M SE6	97705M SF3
97705M SG1	97705M SH9	97705M UH6
97705M UJ2	97705M UK9	97705M UL7
97705M UM5	97705M UN3	

Type of Information:

Additional/Voluntary Disclosure
Other Event-Based Disclosures; Notice of Potential Refunding

The State of Wisconsin may consider opportunities for the refunding, redemption, or purchase of the bonds identified above and on the [attached notice](#).

This filing is voluntary and NOT an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance

wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on

Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/s/ Aaron M. Heintz

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**STATE OF WISCONSIN
DEPARTMENT OF ADMINISTRATION**

Tony Evers, Governor
Kathy Blumenfeld, Secretary-designee
Brian Pahnke, Administrator

**VOLUNTARY NOTICE OF POTENTIAL REFUNDING, REDEMPTION, OR
PURCHASE**

Notice is hereby given by the State of Wisconsin (the State) regarding the General Obligation Bonds (the Prior GO Bonds) listed below:

<u>Series</u>	<u>Maturity Date</u>	<u>CUSIP</u>	<u>Coupon</u>
2014 Series 4	5/1/2027	97705L 6Y8	5.000%
2016 Series 2	11/1/2030	97705M EF8	4.000
	11/1/2030	97705M EN1	5.000
2017 Series 1	11/1/2026	97705M GQ2	5.000
2019 Series 1	5/1/2023	97705M NL5	1.757
	5/1/2024	97705M NM3	1.857
	5/1/2025	97705M NN1	2.009
	5/1/2026	97705M NP6	2.089
	5/1/2027	97705M NQ4	2.141
	5/1/2028	97705M NR2	2.231
	5/1/2029	97705M NS0	2.281
	5/1/2030	97705M NT8	2.381
	5/1/2031	97705M NU5	2.451
	5/1/2032	97705M NV3	2.501
	5/1/2033	97705M NW1	2.531
	2020 Series 2	5/1/2024	97705M QJ7
5/1/2025		97705M QK4	1.875
5/1/2026		97705M QL2	2.038
5/1/2027		97705M QM0	2.118
5/1/2028		97705M QN8	2.217
5/1/2029		97705M QP3	2.267
5/1/2030		97705M QQ1	2.297
5/1/2031		97705M QR9	2.347
2020 Series 3	5/1/2023	97705M RT4	0.510
	5/1/2024	97705M RU1	0.717
	5/1/2025	97705M RV9	0.817
	5/1/2026	97705M RW7	1.068
	5/1/2027	97705M RX5	1.168
	5/1/2028	97705M RY3	1.436
	5/1/2029	97705M RZ0	1.536
	5/1/2030	97705M SA4	1.616
	5/1/2031	97705M SB2	1.736
	5/1/2032	97705M SC0	1.736

	5/1/2033	97705M SD8	1.836
	5/1/2034	97705M SE6	1.936
	5/1/2035	97705M SF3	1.986
	5/1/2038	97705M SG1	2.385
	5/1/2042	97705M SH9	2.485
2021 Series 3	5/1/2023	97705M UH6	0.211
	5/1/2024	97705M UJ2	0.361
	5/1/2025	97705M UK9	0.650
	5/1/2026	97705M UL7	0.800
	5/1/2027	97705M UM5	1.022
	5/1/2028	97705M UN3	1.122

As of the date of this notice, the State is considering opportunities for refunding, redeeming, or purchasing through tender or otherwise all or a portion of the Prior GO Bonds (the Potential Transaction). However, there is no assurance that the State will undertake the Potential Transaction or, to the extent that it does, which Series of Prior GO Bonds it will refund, redeem, or purchase. In addition, the State makes no representation as to the redemption or purchase price that would be paid to redeem or purchase such Prior GO Bonds, should it choose to do so.

This notice is being provided to EMMA for general information purposes only and should not be viewed as a formal notification to bondholders and does not constitute an offer to buy, or the solicitation of an offer to sell, any of the Prior GO Bonds. The State is not making any recommendation concerning any of the Prior GO Bonds and has not authorized any person to make any such recommendation.

This EMMA notice may be canceled or modified by the State by written notice to the EMMA system at any time.