State of Wisconsin Event Filing # 2023-01

Dated March 6, 2023

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer/Credit: State of Wisconsin

General Obligation Bonds

Issues/CUSIP Numbers:

Series	Dated Date	Maturity Date	CUSIP
2013, Series 1	11/17/2013	05/01/2030	97705L 2X4
		05/01/2031	97705L 3B1
		05/01/2032	97705L 3C9
		05/01/2033	97705L 3R6
2018, Series A	03/15/2018	05/01/2029	97705M LK9
		05/01/2030	97705M LL7
		05/01/2031	97705M LM5
		05/01/2032	97705M LN3
2018, Series B	10/11/2018	05/01/2029	97705M MC6
		05/01/2030	97705M MD4

Type of Information: Event Filing; Bond Call.

The attached notices of redemption have been sent to The Depository Trust Company. The date for these redemptions is May 1, 2023.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance

wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/s/ AARON M. HEINTZ

Aaron M. Heintz, Capital Finance Director State of Wisconsin Capital Finance Office Wisconsin Department of Administration 101 East Wilson Street, FLR 10

Madison, WI 53703 Phone: (608) 267-1836

E-mail: DOACapitalFinanceOffice@wisconsin.gov

Websites: doa.wi.gov/capitalfinance wisconsinbonds.com

State of Wisconsin General Obligation Refunding Bonds of 2013, Series 1, dated November 17, 2013

CUSIP Number	Interest Rate	Maturity	Redemption Amount
97705L 2X4	5.00%	05/01/2030	3,380,000
97705L 3B1	5.00%	05/01/2031	3,550,000
97705L 3C9	5.00%	05/01/2032	3,725,000
97705L 3R6	5.00%	05/01/2033	3,085,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Refunding Bonds of 2013, Series 1, dated November 7, 2013 (the "Bonds") that the entire principal amount of the Bonds maturing on May 1, 2030, 2031, 2032, and 2033 has been called for redemption on May 1, 2023, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2023, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2023, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2023.

Date: March 2, 2023

NEITHER THE STATE NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon Trust Company N.A., Escrow Agent

State of Wisconsin General Obligation Bonds of 2018, Series A, dated March 15, 2018

CUSIP Number	Interest Rate	Maturity	Redemption Amount
97705M LK9	5.00%	05/01/2029	12,625,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2018, Series A, dated March 15, 2018 (the "Bonds") that the entire principal amount of the Bonds maturing on May

1, 2029 has been called for redemption on May 1, 2023, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2023, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2023, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

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STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon Trust Company, N.A., Escrow Agent

State of Wisconsin General Obligation Bonds of 2018, Series A, dated March 15, 2018

CUSIP Number	Interest Rate	<u>Maturity</u>	Redemption Amount
97705M LL7	5.00%	05/01/2030	13,270,000
97705M LM5	5.00%	05/01/2031	13,960,000
97705M LN3	5.00%	05/01/2032	14,680,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2018, Series A, dated March 15, 2018 (the "Bonds") that the entire principal amount of the Bonds maturing on May 1, 2030, 2031, and 2032 has been called for redemption on May 1, 2023, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2023, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2023, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2023.

Date: March 2, 2023

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STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon Trust Company N.A., Escrow Agent

State of Wisconsin General Obligation Bonds of 2018, Series B, dated October 11, 2018

CUSIP Number	Interest Rate	Maturity	Redemption
			<u>Amount</u>
97705M MC6	5.00%	05/01/2029	12,055,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2018, Series B, dated October 11, 2018 (the "Bonds") that the entire principal amount of the Bonds maturing on May 1, 2029 has been called for redemption on May 1, 2023, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2023, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2023, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in bookentry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

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Date: March 2, 2023

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STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon Trust Company, N.A., Escrow Agent

State of Wisconsin General Obligation Bonds of 2018, Series B, dated October 11, 2018

CUSIP Number	Interest Rate	<u>Maturity</u>	Redemption Amount
97705M MD4	5.0%	05/01/2030	12,035,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2018, Series B, dated October 11, 2018 (the "Bonds") that the entire principal amount of the Bonds maturing on May 1, 2030 has been called for redemption on May 1, 2023, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2023, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2023, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

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