
State of Wisconsin
Additional/Voluntary Filing # 2024-09

Dated February 15, 2024

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to the financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin

Obligations: General Obligation Bonds

CUSIP Numbers 97705M PQ2

Type of Information: Additional/Voluntary Disclosure
Other Event-Based Disclosures; Notice of Amended Tax-Exempt Purchase Price

The State of Wisconsin is releasing a Notice of Amended Tax-Exempt Purchase Price related to the Invitation to Tender Bonds, dated February 8, 2024, for the above CUSIP number. The amended purchase price is contained in the **attached invitation**.

This filing is voluntary and NOT an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/s/ AARON M. HEINTZ

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NOTICE OF AMENDED TAX-EXEMPT PURCHASE PRICE

**RELATING TO THE
INVITATION TO TENDER BONDS DATED FEBRUARY 8, 2024 MADE BY
STATE OF WISCONSIN
to the Holders described therein of all or any portion of the maturities listed on page (ii) therein of the
STATE OF WISCONSIN
General Obligation Bonds of 2019, Series B
CUSIP 97705MPQ2**

The purpose of this Notice of Amendment dated February 15, 2024 (the “Notice of Amendment”) is to amend the Tax-Exempt Purchase Price for the Affected Bonds (as defined herein) and confirm the Taxable Purchase Prices of other Tax-Exempt Bonds and all the Taxable Bonds subject to the Tender Offer.

- **The Tax-Exempt Purchase Price (as a Percentage of Principal Amount) for CUSIP 97705MPQ2 has been amended and increased from 107.862 to 107.987**
- **No other changes to the Tax-Exempt Purchase Prices for any other Tax-Exempt Bonds**
- **No changes to Benchmark Treasury Securities and Fixed Spreads for Taxable Bonds**

The State of Wisconsin, acting through the State of Wisconsin Building Commission (the “**State**”), hereby amends its Invitation to Tender Bonds, dated February 8, 2024 (the “**Tender Offer**”) as set forth herein. All terms used herein and not otherwise defined are used as defined in the Tender Offer.

Pursuant to the Tender Offer and the Preliminary Official Statement relating to certain outstanding general obligations listed therein (the “**Bonds**”), the State offered to (i) purchase all Bonds tendered by any Bondholder for cash, (a) with respect to the Taxable Bonds, at the applicable purchase prices based on a fixed spread to be added to the yields on certain benchmark United States Treasury Securities set forth in the Tender Offer, and (b) with respect to the Tax-Exempt Bonds, at the applicable purchase prices set forth in the Tender Offer, as herein amended, plus with respect to each of the Taxable Bonds and Tax-Exempt Bonds, Accrued Interest on the Bonds tendered for purchase to but not including the Settlement Date.

TENDER OFFER – TAX-EXEMPT PURCHASE PRICE (TAX-EXEMPT BONDS)

By way of this Notice of Amended Purchase Prices, the Tax-Exempt Purchase Price (as defined in the Tender Offer) for the State’s General Obligation Bonds of 2019, Series B with CUSIP 97705MPQ2 (the “**Affected Bonds**”) is hereby amended and increased from 107.862 to 107.987. The Tax-Exempt Purchase Price to be paid on the Settlement Date excludes Accrued Interest on the Tax-Exempt Bonds tendered for purchase, which interest will be paid to but not including the Settlement Date in addition to the Tax-Exempt Purchase Price.

All other terms relating to the Tender Offer remain unchanged. No action is required for any Bondholders who have previously submitted their Bonds for purchase. Bondholders who have previously tendered Bonds who no longer wish to tender Affected Bonds must withdraw such Bonds prior to the Expiration Date.

Any offers submitted with respect to the Affected Bonds prior to the State providing notice of an extension, purchase price amendment or any other amendment or waiver of the Tender Offer, shall remain in full force and effect at the amended Tax-Exempt Purchase Price and any Bondholder of such Affected Bonds wishing to revoke their offer to tender such Bonds must affirmatively withdraw such offer prior to the Expiration Date.

The Tender Offer and the Preliminary Official Statement are available: (i) at the MSRB through its Electronic Municipal Market Access website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Bonds, and (ii) on the website of the Information Agent at <https://www.globic.com/wisconsin>.

Any questions are to be directed to the Information Agent at (212) 227-9622