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**State of Wisconsin**  
**Additional/Voluntary Filing # 2024-13**  
Dated March 7, 2024

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This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to the financial evaluation of one or more obligations of the State of Wisconsin.

**Issuer:** State of Wisconsin

**Obligations:** General Obligation Bonds

<b>CUSIP Numbers:</b>	97705L 8P5	97705M KK0	97705M SA4
	97705M AU9	97705M KL8	97705M SB2
	97705M DA0	97705M KM6	97705M SC0
	97705M DE2	97705M KU8	97705M UL7
	97705M DF9	97705M KV6	97705M VL6
	97705M DG7	97705M LQ6	97705M VM4
	97705M DH5	97705M MF9	97705M VN2
	97705M FF7	97705M MG7	97705M VP7
	97705M FG5	97705M MZ5	97705M VQ5
	97705M FH3	97705M NA9	97705M VR3
	97705M FJ9	97705M NB7	97705M VS1
	97705M GB5	97705M NT8	97705M VT9
	97705M GC3	97705M NU5	97705M VU6
	97705M GE9	97705M NV3	97705M VV4
	97705M GF6	97705M PP4	97705M ZK4
	97705M GG4	97705M QL2	97705M ZL2
	97705M GH2	97705M QN8	97705M ZM0
	97705M GV1	97705M QQ1	97705M ZN8
	97705M KC8	97705M QR9	97705M ZP3
	97705M KG9	97705M RV9	97705M ZQ1
	97705M KH7	97705M RX5	97705M ZR9
	97705M KJ3		

**Type of Information:** Additional/Voluntary Disclosure  
Other Event-Based Disclosures; Refunding Considerations

The State of Wisconsin has (i) signed a bond purchase agreement for its \$400,775,000 General Obligation Refunding Bonds of 2024, Series 1 (**2024 Series 1 Bonds**) and (ii) signed a forward bond purchase agreement for its \$89,020,000 General Obligation Refunding Bonds of 2025, Series 1 (Forward Delivery) (**2025 Series 1 Bonds**).

**Attached is the table** from Appendix D of the Final Official Statement for the 2024 Series 1 Bonds and 2025 Series 1 Bonds that identifies maturities of outstanding general obligation bonds that contingent with (i) a successful delivery of the 2024 Series 1 Bonds, will be purchased on March 14, 2024 or called for redemption on May 1, 2024, and (ii) a successful delivery of the 2025 Series 1 Bonds will be called for redemption on May 1, 2025.

This filing is voluntary and NOT an event filing for a defeasance or bond call.

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The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

[doa.wi.gov/capitalfinance](http://doa.wi.gov/capitalfinance)  
[wisconsinbonds.com](http://wisconsinbonds.com)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/s/ AARON M. HEINTZ

Aaron M. Heintz, Capital Finance Director

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[wisconsinbonds.com](http://wisconsinbonds.com)

**APPENDIX D**  
**REFUNDED BONDS**

Series	Dated Date	Principal Amount	Interest Rate	Maturity	CUSIP <sup>(a)</sup>	Purchase or Redemption Date	Purchase or Redemption Price
<i>Purchased Bonds</i>							
2015 Series 1	4/14/2015	\$510,000 <sup>(b)</sup>	5.000%	5/1/2029	97705L 8P5 <sup>(b)</sup>	3/14/2024	103.238%
2016 Series A	3/16/2016	\$8,620,000 <sup>(b)</sup>	5.000%	5/1/2029	97705M DA0 <sup>(b)</sup>	3/14/2024	103.238%
		11,005,000 <sup>(b)</sup>	5.000	5/1/2033	97705M DE2 <sup>(b)</sup>	3/14/2024	103.342
		16,160,000 <sup>(b)</sup>	5.000	5/1/2034	97705M DF9 <sup>(b)</sup>	3/14/2024	103.263
		9,565,000 <sup>(b)</sup>	5.000	5/1/2035	97705M DG7 <sup>(b)</sup>	3/14/2024	103.242
		355,000 <sup>(b)</sup>	5.000	5/1/2036	97705M DH5 <sup>(b)</sup>	3/14/2024	103.197
2016 Series 2	8/25/2016	\$6,755,000 <sup>(b)</sup>	5.000%	11/1/2030	97705M ZK4 <sup>(b)</sup>	3/14/2024	105.953%
2017 Series A	3/29/2017	\$10,000,000	5.000%	5/1/2030	97705M GB5	3/14/2024	103.340%
		30,000 <sup>(b)</sup>	5.000	5/1/2031	97705M GC3 <sup>(b)</sup>	3/14/2024	103.296
		4,070,000 <sup>(b)</sup>	5.000	5/1/2033	97705M GE9 <sup>(b)</sup>	3/14/2024	103.342
		1,395,000 <sup>(b)</sup>	5.000	5/1/2034	97705M GF6 <sup>(b)</sup>	3/14/2024	103.263
		2,045,000 <sup>(b)</sup>	5.000	5/1/2035	97705M GG4 <sup>(b)</sup>	3/14/2024	103.242
		500,000 <sup>(b)</sup>	5.000	5/1/2036	97705M GH2 <sup>(b)</sup>	3/14/2024	103.197
2017 Series 1	7/12/2017	\$29,540,000 <sup>(b)</sup>	5.000%	11/1/2031	97705M GV1 <sup>(b)</sup>	3/14/2024	108.768%
2017 Series B	11/30/2017	\$6,605,000 <sup>(b)</sup>	5.000%	5/1/2029	97705M KC8 <sup>(b)</sup>	3/14/2024	103.238%
		2,265,000 <sup>(b)</sup>	5.000	5/1/2033	97705M KG9 <sup>(b)</sup>	3/14/2024	103.342
		75,000 <sup>(b)</sup>	5.000	5/1/2034	97705M KH7 <sup>(b)</sup>	3/14/2024	103.263
		12,530,000 <sup>(b)</sup>	5.000	5/1/2035	97705M KJ3 <sup>(b)</sup>	3/14/2024	103.242
		1,095,000 <sup>(b)</sup>	5.000	5/1/2036	97705M KK0 <sup>(b)</sup>	3/14/2024	103.197
		13,915,000	5.000	5/1/2037	97705M KL8	3/14/2024	103.164
2017 Series 3	12/28/2017	\$33,690,000 <sup>(b)</sup>	5.000	5/1/2038	97705M KM6 <sup>(b)</sup>	3/14/2024	103.142
		\$7,685,000 <sup>(b)</sup>	5.000%	11/1/2032	97705M KU8 <sup>(b)</sup>	3/14/2024	108.716%
		14,375,000 <sup>(b)</sup>	5.000	11/1/2033	97705M KV6 <sup>(b)</sup>	3/14/2024	108.517
2018 Series A	3/15/2018	\$11,655,000 <sup>(b)</sup>	4.000%	5/1/2034	97705M LQ6 <sup>(b)</sup>	3/14/2024	103.808%
2018 Series B	10/11/2018	\$4,200,000 <sup>(b)</sup>	5.000%	5/1/2032	97705M MF9 <sup>(b)</sup>	3/14/2024	105.952%
		5,980,000 <sup>(b)</sup>	5.000	5/1/2033	97705M MG7 <sup>(b)</sup>	3/14/2024	106.014
2019 Series A	8/7/2019	\$6,740,000 <sup>(b)</sup>	5.000%	5/1/2030	97705M MZ5 <sup>(b)</sup>	3/14/2024	105.953%
		800,000 <sup>(b)</sup>	5.000	5/1/2031	97705M NA9 <sup>(b)</sup>	3/14/2024	106.015
		1,820,000 <sup>(b)</sup>	5.000	5/1/2032	97705M NB7 <sup>(b)</sup>	3/14/2024	105.952
2019 Series 1	10/30/2019	\$1,140,000 <sup>(b)</sup>	2.009%	5/1/2025	97705M ZL2 <sup>(b)</sup>	3/14/2024	97.045%
		395,000 <sup>(b)</sup>	2.141	5/1/2027	97705M ZM0 <sup>(b)</sup>	3/14/2024	93.219
		6,570,000 <sup>(b)</sup>	2.381	5/1/2030	97705M NT8 <sup>(b)</sup>	3/14/2024	89.596
		40,000 <sup>(b)</sup>	2.451	5/1/2031	97705M NU5 <sup>(b)</sup>	3/14/2024	88.343
		13,635,000 <sup>(b)</sup>	2.501	5/1/2032	97705M NV3 <sup>(b)</sup>	3/14/2024	87.278
		645,000 <sup>(b)</sup>	2.531	5/1/2033	97705M ZN8 <sup>(b)</sup>	3/14/2024	85.951
2019 Series B	12/5/2019	\$50,000 <sup>(b)</sup>	5.000%	5/1/2035	97705M PP4 <sup>(b)</sup>	3/14/2024	108.148%

Series	Dated Date	Principal Amount	Interest Rate	Maturity	CUSIP <sup>(a)</sup>	Purchase or Redemption Date	Purchase or Redemption Price
2020 Series 2	2/11/2020	\$7,050,000 <sup>(b)</sup>	1.875%	5/1/2025	97705M ZP3 <sup>(b)</sup>	3/14/2024	96.900%
		1,275,000 <sup>(b)</sup>	2.038	5/1/2026	97705M QL2 <sup>(b)</sup>	3/14/2024	94.619
		1,000,000 <sup>(b)</sup>	2.217	5/1/2028	97705M QN8 <sup>(b)</sup>	3/14/2024	92.062
		2,045,000 <sup>(b)</sup>	2.297	5/1/2030	97705M QQ1 <sup>(b)</sup>	3/14/2024	89.148
		10,500,000 <sup>(b)</sup>	2.347	5/1/2031	97705M QR9 <sup>(b)</sup>	3/14/2024	87.711
2020 Series 3	7/15/2020	\$275,000 <sup>(b)</sup>	0.817%	5/1/2025	97705M RV9 <sup>(b)</sup>	3/14/2024	95.749%
		75,000 <sup>(b)</sup>	1.168	5/1/2027	97705M RX5 <sup>(b)</sup>	3/14/2024	90.407
		10,000 <sup>(b)</sup>	1.616	5/1/2030	97705M SA4 <sup>(b)</sup>	3/14/2024	85.516
		500,000 <sup>(b)</sup>	1.736	5/1/2031	97705M SB2 <sup>(b)</sup>	3/14/2024	84.003
		200,000 <sup>(b)</sup>	1.736	5/1/2032	97705M SC0 <sup>(b)</sup>	3/14/2024	82.093
		50,000 <sup>(b)</sup>	1.836	5/1/2033	97705M ZQ1 <sup>(b)</sup>	3/14/2024	80.776
2021 Series 3	3/17/2021	\$15,730,000 <sup>(b)</sup>	0.650%	5/1/2025	97705M ZR9 <sup>(b)</sup>	3/14/2024	95.568%
		4,880,000 <sup>(b)</sup>	0.800	5/1/2026	97705M UL7 <sup>(b)</sup>	3/14/2024	92.139
2021 Series 4	9/23/2021	\$120,000 <sup>(b)</sup>	1.081%	5/1/2027	97705M VL6 <sup>(b)</sup>	3/14/2024	90.156%
		1,930,000 <sup>(b)</sup>	1.231	5/1/2028	97705M VM4 <sup>(b)</sup>	3/14/2024	88.370
		10,410,000 <sup>(b)</sup>	1.402	5/1/2029	97705M VN2 <sup>(b)</sup>	3/14/2024	86.715
		1,155,000 <sup>(b)</sup>	1.502	5/1/2030	97705M VP7 <sup>(b)</sup>	3/14/2024	84.908
		19,715,000 <sup>(b)</sup>	1.622	5/1/2031	97705M VQ5 <sup>(b)</sup>	3/14/2024	83.311
		12,285,000 <sup>(b)</sup>	1.772	5/1/2032	97705M VR3 <sup>(b)</sup>	3/14/2024	82.337
		14,850,000 <sup>(b)</sup>	1.902	5/1/2033	97705M VS1 <sup>(b)</sup>	3/14/2024	81.268
		10,290,000 <sup>(b)</sup>	2.002	5/1/2034	97705M VT9 <sup>(b)</sup>	3/14/2024	80.158
		12,315,000 <sup>(b)</sup>	2.102	5/1/2035	97705M VU6 <sup>(b)</sup>	3/14/2024	79.128
10,735,000 <sup>(b)</sup>	2.202	5/1/2036	97705M VV4 <sup>(b)</sup>	3/14/2024	78.317		
		<u>\$383,850,000</u>					
<b><i>Current Refunded Bonds</i></b>							
2015 Series C	9/16/2015	\$19,255,000	4.000%	5/1/2026	97705M AU9	5/1/2024	100.000%
2016 Series D	10/25/2016	\$16,815,000	4.000%	5/1/2026	97705M FF7	5/1/2024	100.000%
		17,855,000	4.000	5/1/2027	97705M FG5	5/1/2024	100.000
		13,925,000	4.000	5/1/2028	97705M FH3	5/1/2024	100.000
		<u>14,655,000</u>	4.000	5/1/2029	97705M FJ9	5/1/2024	100.000
		<u>\$82,505,000</u>					
<b><i>Remaining Refunded Bonds</i></b>							
2016 Series A	3/16/2016	\$27,125,000 <sup>(b)</sup>	5.000%	5/1/2033	97705M DE2 <sup>(b)</sup>	5/1/2025	100.000%
		8,755,000 <sup>(b)</sup>	5.000	5/1/2034	97705M DF9 <sup>(b)</sup>	5/1/2025	100.000
		23,210,000 <sup>(b)</sup>	5.000	5/1/2035	97705M DG7 <sup>(b)</sup>	5/1/2025	100.000
		2,475,000 <sup>(b)</sup>	5.000	5/1/2036	97705M DH5 <sup>(b)</sup>	5/1/2025	100.000
2017 Series A	3/29/2017	\$255,000 <sup>(b)</sup>	5.000%	5/1/2031	97705M GC3 <sup>(b)</sup>	5/1/2025	100.000%
		9,055,000 <sup>(b)</sup>	5.000	5/1/2033	97705M GE9 <sup>(b)</sup>	5/1/2025	100.000
		11,420,000 <sup>(b)</sup>	5.000	5/1/2034	97705M GF6 <sup>(b)</sup>	5/1/2025	100.000
		70,000 <sup>(b)</sup>	5.000	5/1/2035	97705M GG4 <sup>(b)</sup>	5/1/2025	100.000
		500,000 <sup>(b)</sup>	5.000	5/1/2036	97705M GH2 <sup>(b)</sup>	5/1/2025	100.000

<b>Series</b>	<b>Dated Date</b>	<b>Principal Amount</b>	<b>Interest Rate</b>	<b>Maturity</b>	<b>CUSIP<sup>(a)</sup></b>	<b>Purchase or Redemption Date</b>	<b>Purchase or Redemption Price</b>
2017 Series B	11/30/2017	\$7,775,000 <sup>(b)</sup>	5.000%	5/1/2033	97705M KG9 <sup>(b)</sup>	5/1/2025	100.000%
		1,870,000 <sup>(b)</sup>	5.000	5/1/2034	97705M KH7 <sup>(b)</sup>	5/1/2025	100.000
		45,000 <sup>(b)</sup>	5.000	5/1/2035	97705M KJ3 <sup>(b)</sup>	5/1/2025	100.000
		9,895,000 <sup>(b)</sup>	5.000	5/1/2036	97705M KK0 <sup>(b)</sup>	5/1/2025	100.000
		<u>\$102,450,000</u>					

<sup>(a)</sup> CUSIP numbers have been obtained from sources the State believes to be reliable, but the CUSIP numbers are subject to change after issuance of the Refunded Bonds, and the State takes no responsibility for the correctness of the CUSIP numbers.

<sup>(b)</sup> Reflects only a portion of the total amount of this bond maturing on the respective maturity date. The CUSIP number shown is the CUSIP number currently assigned.