
State of Wisconsin
Additional/Voluntary Filing # 2024-18
Dated March 26, 2024

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to the financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin

Obligations: Transportation Revenue Bonds

CUSIP Numbers:	977123 2P2	977123 2R8	977123 2S6
	977123 2T4	977123 2U1	977123 2V9
	977123 2W7	977123 2X5	977123 2Y3
	977123 2Z0	977123 K23	977123 K31
	977123 K49	977123 N20	977123 N38
	977123 N46	977123 N53	977123 U55
	977123 U63	977123 U71	977123 X78
	977123 X86	977123 X94	977123 Y28
	977123 Y51	977123 Y69	977123 Y77
	977123 Y85		

Type of Information: Additional/Voluntary Disclosure
Other Event-Based Disclosures; Refunding Considerations

The State of Wisconsin has signed a bond purchase agreement for its \$207,580,000 Transportation Revenue Bonds, 2024 Series 2 **(2024 Series 2 Bonds)**.

Attached is the table from Appendix D of the Final Official Statement for the 2024 Series 2 Bonds that identifies maturities of outstanding transportation revenue bonds that contingent with a successful delivery of the 2024 Series 2 Bonds, will be purchased on April 9, 2024, or called for redemption on July 1, 2024.

This filing is voluntary and NOT an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/s/ AARON M. HEINTZ

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APPENDIX D

OUTSTANDING BONDS REFUNDED BY THE 2024 SERIES 2 BONDS

Series	Dated Date	Principal Amount	Interest Rate	Maturity	CUSIP ^(a)	Settlement or Redemption Date	Purchase or Redemption Price
<i>Purchased Bonds</i>							
2017 Series 2	12/21/2017	\$12,375,000 ^(b)	5.000%	7/1/2030	977123 U55 ^(b)	4/9/2024	108.664%
		17,565,000 ^(b)	5.000	7/1/2031	977123 U63 ^(b)	4/9/2024	108.669
		965,000 ^(b)	5.000	7/1/2032	977123 U71 ^(b)	4/9/2024	108.673
2020 Series 1	7/30/2020	\$19,220,000 ^(b)	0.774%	7/1/2025	977123 X78 ^(b)	4/9/2024	95.322%
		11,640,000 ^(b)	1.007	7/1/2026	977123 X86 ^(b)	4/9/2024	92.692
		250,000 ^(b)	1.107	7/1/2027	977123 X94 ^(b)	4/9/2024	90.248
		550,000 ^(b)	1.309	7/1/2028	977123 Y28 ^(b)	4/9/2024	88.737
		100,000 ^(b)	1.589	7/1/2031	977123 Y51 ^(b)	4/9/2024	83.709
		31,300,000 ^(b)	1.709	7/1/2032	977123 Y69 ^(b)	4/9/2024	82.238
		23,850,000 ^(b)	1.789	7/1/2033	977123 Y77 ^(b)	4/9/2024	80.675
		8,050,000 ^(b)	1.859	7/1/2034	977123 Y85 ^(b)	4/9/2024	79.149
2021 Series 1	8/12/2021	\$580,000 ^(b)	1.313%	7/1/2027	977123 2P2 ^(b)	4/9/2024	90.862%
		385,000 ^(b)	1.617	7/1/2029	977123 2R8 ^(b)	4/9/2024	88.086
		625,000 ^(b)	1.717	7/1/2030	977123 2S6 ^(b)	4/9/2024	86.624
		7,905,000 ^(b)	1.767	7/1/2031	977123 2T4 ^(b)	4/9/2024	84.807
		2,665,000 ^(b)	1.867	7/1/2032	977123 2U1 ^(b)	4/9/2024	83.323
		2,790,000 ^(b)	1.967	7/1/2033	977123 2V9 ^(b)	4/9/2024	82.016
		3,960,000 ^(b)	2.067	7/1/2034	977123 2W7 ^(b)	4/9/2024	80.846
		13,090,000 ^(b)	2.167	7/1/2035	977123 2X5 ^(b)	4/9/2024	79.731
		13,015,000 ^(b)	2.217	7/1/2036	977123 2Y3 ^(b)	4/9/2024	78.592
		8,220,000 ^(b)	2.317	7/1/2037	977123 2Z0 ^(b)	4/9/2024	77.951
		<u>\$179,100,000</u>					
<i>Current Refunded Bonds</i>							
2014 Series 2	12/10/2014	\$10,770,000	5.000%	7/1/2025	977123 K23	7/1/2024	100%
		11,305,000	5.000	7/1/2026	977123 K31	7/1/2024	100
		10,210,000	5.000	7/1/2027	977123 K49	7/1/2024	100
2015 Series A	12/10/2015	\$11,350,000	4.000%	7/1/2025	977123 N20	7/1/2024	100%
		11,915,000	3.000	7/1/2026	977123 N38	7/1/2024	100
		10,420,000	5.000	7/1/2027	977123 N46	7/1/2024	100
		<u>7,695,000</u>	5.000	7/1/2028	977123 N53	7/1/2024	100
		<u>\$73,665,000</u>					

(a) CUSIP numbers have been obtained from sources the State believes to be reliable, but the CUSIP numbers are subject to change after issuance of the Refunded Bonds, and the State takes no responsibility for the correctness of the CUSIP numbers.

(b) Reflects only a portion of the total amount of this bond maturing on the respective maturity date. The CUSIP number shown is the CUSIP number currently assigned.