# State of Wisconsin Event Filing # 2024-03 Dated March 1, 2024

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer:

State of Wisconsin

**Obligations:** 

General Obligation Bonds

**Issues/CUSIP Numbers:** 

| Series         | Dated Date | Maturity Date | CUSIP      |
|----------------|------------|---------------|------------|
| 2015, Series C | 9/16/2015  | 5/1/2031      | 97705M AZ8 |
|                |            | 5/1/2032      | 97705M BA2 |
|                |            | 5/1/2033      | 97705M BB0 |
|                |            | 5/1/2034      | 97705M BC8 |
|                |            | 5/1/2035      | 97705M BD6 |
|                |            | 5/1/2036      | 97705M BE4 |
| 2016, Series D | 10/25/2016 | 5/1/2031      | 97705M FL4 |
|                |            | 5/1/2032      | 97705M FM2 |
|                |            | 5/1/2033      | 97705M FN0 |
|                |            | 5/1/2034      | 97705M FP5 |
|                |            | 5/1/2035      | 97705M FQ3 |
|                |            | 5/1/2036      | 97705M FR1 |

## **Type of Information:**

Event Filing; Bond Call.

The attached notices of redemption have been sent to The Depository Trust Company. The date for these redemptions is May 1, 2024.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

#### doa.wi.gov/capitalfinance wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/s/ AARON M. HEINTZ

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## NOTICE OF REDEMPTION State of Wisconsin General Obligation Bonds of 2015, Series C, dated September 16, 2015

| CUSIP Number             | Interest Rate | <u>Maturity</u>          |
|--------------------------|---------------|--------------------------|
| 97705M AZ8<br>97705M BA2 | 5.00%<br>5.00 | 05/01/2031<br>05/01/2032 |
| 97705M BB0               | 5.00          | 05/01/2033               |
| 97705M BC8<br>97705M BD6 | 5.00<br>5.00  | 05/01/2034<br>05/01/2035 |
| 97705M BE4               | 5.00          | 05/01/2036               |

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2015, Series C, dated September 16, 2015 (the "**Bonds**") that the **entire principal amount** of the Bonds maturing on May 1, 2031, May 1, 2032, May 1, 2033, May 1, 2034, May 1, 2035 and May 1, 2036 has been called for redemption on May 1, 2024, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2024, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2024, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2024.

Date: March 1, 2024

NEITHER THE STATE NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: \_The Bank of New York Mellon Trust Company, N.A., Escrow Agent

## NOTICE OF REDEMPTION State of Wisconsin General Obligation Bonds of 2016, Series D, dated October 25, 2016

| CUSIP Number | Interest Rate | <u>Maturity</u> |
|--------------|---------------|-----------------|
| 97705M FL4   | 5.00%         | 05/01/2031      |
| 97705M FM2   | 5.00          | 05/01/2032      |
| 97705M FN0   | 5.00          | 05/01/2033      |
| 97705M FP5   | 5.00          | 05/01/2034      |
| 97705M FQ3   | 5.00          | 05/01/2035      |
| 97705M FR1   | 5.00          | 05/01/2036      |
|              |               |                 |

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2016, Series D, dated October 25, 2016 (the "**Bonds**") that the **entire principal amount** of the Bonds maturing on May 1, 2031, May 1, 2032, May 1, 2033, May 1, 2034, May 1, 2035 and May 1, 2036 has been called for redemption on May 1, 2024, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2024, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2024, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2024.

Date: March 1, 2024

NEITHER THE STATE NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon Trust Company, N.A. as Escrow Agent