
State of Wisconsin
Additional/Voluntary Filing#2022-17
Dated October 11, 2022

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin

CUSIP Numbers: 97705L 6Y8 97705M EF8 97705M EN1
 97705M GQ2 97705M NS0 97705M NT8
 97705M NU5 97705M NV3 97705M NW1
 97705M QP3 97705M QQ1 97705M QR9
 97705M SC0 97705M SD8

Type of

Information:

Additional/Voluntary Disclosure
Other Event-Based Disclosures; Notice of Amendment-
Change of the Publication Date of the Pricing Notice

The State of Wisconsin is amending the publication date of the pricing notice related to the Invitation to Tender Bonds, dated October 3, 2022, for the above CUSIP numbers. The amended date and time are outlined in the **attached amendment**.

This filing is voluntary and NOT an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance

wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/s/ Aaron M. Heintz

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NOTICE OF AMENDMENT
CHANGE OF THE PUBLICATION DATE OF THE PRICING
NOTICE

relating to the
INVITATION TO TENDER BONDS DATED OCTOBER 3, 2022

made by the

STATE OF WISCONSIN
to the Holders of

STATE OF WISCONSIN
General Obligation Refunding Bonds of 2014, Series 4
General Obligation Refunding Bonds of 2016, Series 2
General Obligation Refunding Bonds of 2017, Series 1
General Obligation Refunding Bonds of 2019, Series 1 (Taxable)
General Obligation Refunding Bonds of 2020, Series 2 (Taxable)
General Obligation Refunding Bonds of 2020, Series 3 (Taxable)

CUSIPs: 97705L6Y8, 97705MEF8, 97705MEN1, 97705MGQ2, 97705MNS0, 97705MNT8,
97705MNU5, 97705MNV3, 97705MNW1, 97705MQP3, 97705MQQ1, 97705MQR9,
97705MSC0, 97705MSD8

Pursuant to the Invitation to Tender Bonds dated October 3, 2022 (as it may be amended or supplemented, the “*Tender Offer*”), the State of Wisconsin, through the State of Wisconsin Building Commission (the “*State*”), invited offers to tender certain Bonds for cash, (a) with respect to the Taxable Bonds, at the applicable purchase prices based on a fixed spread to be added to the yields on certain benchmark United States Treasury Securities which are to be set forth in the Pricing Notice, and (b) with respect to the Tax-Exempt Bonds, at the applicable purchase prices to be set forth in the Pricing Notice, plus, in each case, Accrued Interest on the Bonds tendered for purchase to but not including the Settlement Date. All capitalized terms not otherwise defined herein shall have the same meaning as set forth in the Tender Offer.

Pursuant to the terms and conditions set forth in the Tender Offer, the State hereby **amends the Tender Offer to change the publication date of the Pricing Notice to October 14, 2022, at or about 10:00 AM Eastern Time.**

There are no additional amendments or changes to the Tender Offer at this time.

The Tender Offer and the Preliminary Official Statement are available: (i) at the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Bonds, and (ii) on the website of the Information Agent, Globic Advisors, at www.globic.com/wisconsin.

Any questions can be directed to the Information Agent and Tender Agent, Globic Advisors, at +1 212-227-9699, Attention: Robert Stevens, rstevens@globic.com.

Dated: October 11, 2022