# State of Wisconsin Event Filing #2022-04

Dated March 15, 2022

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

**Issuer/Credit:** State of Wisconsin

General Obligation Bonds

#### **Issues/CUSIP Numbers:**

TS:		Maturity	
Series	Dated Date	Date	CUSIP
2012, Series 1	03/20/2012	05/01/2026	97705M HG3 <sup>1</sup>
·	,	05/01/2027	97705M HH1 <sup>2</sup>
		05/01/2028	97705M HJ7 <sup>3</sup>
		05/01/2029	97705M HK44
		05/01/2030	97705M HL2 <sup>5</sup>
2013, Series A	05/09/2013	05/01/2023	97705L 2D8
	,	05/01/2027	97705L 2H9
2014, Series A	02/13/2014	05/01/2023	97705L 4J3
		05/01/2024	97705L 4K0
		05/01/2025	97705M JA4 <sup>6</sup>
		05/01/2027	97705L 4N4
		05/01/2028	97705L 4P9
		05/01/2029	97705L 4Q7
		05/01/2030	97705L 4R5
		05/01/2031	97705L 4S3
		05/01/2032	97705L 4T1
		05/01/2033	97705L 4U8
		05/01/2034	97705L 4V6
2014, Series 2	04/24/2014	05/01/2024	97705M HS77
		05/01/2025	97705M HT58
		05/01/2026	97705M HU29
		05/01/2027	97705M HV0 <sup>10</sup>
2014, Series B	07/29/2014	05/01/2027	97705L 5W3
		05/01/2028	97705L 5X1
		05/01/2029	97705L 5Y9
		05/01/2030	97705L 5Z6
		05/01/2031	97705L 6A0

<sup>&</sup>lt;sup>1</sup> New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L S32.

<sup>&</sup>lt;sup>2</sup> New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L S40.

<sup>&</sup>lt;sup>3</sup> New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L S57.

<sup>&</sup>lt;sup>4</sup> New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L S65.

<sup>&</sup>lt;sup>5</sup> New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L S73.

<sup>&</sup>lt;sup>6</sup> New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L 4L8.

<sup>&</sup>lt;sup>7</sup> New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L 4Z7.

<sup>&</sup>lt;sup>8</sup> New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L 5A1.

<sup>&</sup>lt;sup>9</sup> New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L 5B9.

<sup>&</sup>lt;sup>10</sup> New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L 5C7.

**Type of Information:** Event Filing; Bond Call.

The attached notices of redemption have been sent to The Depository Trust Company. The date for these redemptions

is May 1, 2022.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site and State of Wisconsin investor relations web site at:

doa.wi.gov/capitalfinance

#### wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/S/ DAVID R. ERDMAN

David R. Erdman, Capital Finance Director State of Wisconsin Capital Finance Office Wisconsin Department of Administration 101 East Wilson Street, FLR 10

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E-mail: DOACapitalFinanceOffice@wisconsin.gov

Websites: doa.wi.gov/capitalfinance wisconsinbonds.com

### Redemption Notice for General Obligation Refunding Bonds of 2012, Series 1

1. Manner of providing notice.

So long as the bonds are in book-entry-only form, a notice of redemption shall be sent to the depository not less than 30 and not more than 60 days prior to the date of redemption.

Source: 2011 State of Wisconsin Building Commission Resolution 13 and 2012 State of Wisconsin Building Commission Resolution 4.

 Form of redemption notice as long as the bonds are in book-entry form. If the bonds are not in book-entry-only form, the form of redemption notice may be revised.

# NOTICE OF REDEMPTION State of Wisconsin General Obligation Refunding Bonds of 2012, Series 1, dated March 20, 2012

CUSIP Number	Interest Rate	Maturity	Redeemed Amount
97705MHG3 <sup>1</sup>	5.0%	5/1/2026	\$1,775,000
97705MHH1 <sup>2</sup>	5.0	5/1/2027	1,865,000
97705MHJ7 <sup>3</sup>	5.0	5/1/2028	1,845,000
97705MHK4 <sup>4</sup>	5.0	5/1/2029	1,535,000
97705MHL2 <sup>5</sup>	5.0	5/1/2030	335,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Refunding Bonds of 2012, Series 1, dated March 20, 2012 (the "Bonds") that a portion of the Bonds maturing on May 1, 2026, 2027, 2028, 2029, and 2030 has been called for redemption on May 1, 2022, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2022, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2022, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in bookentry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

<sup>&</sup>lt;sup>1</sup> New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705LS32.

<sup>&</sup>lt;sup>2</sup> New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705LS40.

<sup>&</sup>lt;sup>3</sup> New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705LS57.

<sup>&</sup>lt;sup>4</sup> New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705LS65.

S New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705LS73.

Notice is also given that the called Bonds shall cease to bear interest from and
after May 1, 2022.
Date: March 11, 2022
NEITHER THE ISSUER NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR US

STATE OF WISCONSIN BUILDING COMMISSION

By:

The Huntington National Bank,

# Redemption Notice for General Obligation Bonds of 2013, Series A

1. Manner of providing notice.

So long as the bonds are in book-entry-only form, a notice of redemption shall be sent to the depository not less than 30 and not more than 60 days prior to the date of redemption.

Source: 2013 State of Wisconsin Building Commission Resolution 1.

Form of redemption notice as long as the bonds are in book-entry form. If the bonds are not in book-entry-only form, the form of redemption notice may be revised.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Bonds of 2013,
Series A, dated May 9, 2013

<b>CUSIP</b> Number	Interest Rate	Maturity	
97705L2D8	5.0%	5/1/2023	

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2013, Series A, dated May 9, 2023 (the "Bonds") that the entire principal amount of the Bonds maturing on May 1, 2023 have been called for redemption on May 1, 2022, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2022, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2022, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2022.

STATE OF WISCONSIN BUILDING COMMISSION

By:

The Huntington National Bank,

### Redemption Notice for General Obligation Refunding Bonds of 2014, Series 2

1. Manner of providing notice.

So long as the bonds are in book-entry-only form, a notice of redemption shall be sent to the depository not less than 30 and not more than 60 days prior to the date of redemption.

Source: 2014 State of Wisconsin Building Commission Resolution 1.

Form of redemption notice as long as the bonds are in book-entry form. If the bonds are not in book-entry-only form, the form of redemption notice may be revised.

# NOTICE OF REDEMPTION State of Wisconsin General Obligation Refunding Bonds of 2014, Series 2, dated April 24, 2014

CUSIP Number	Interest Rate	Maturity	Redeemed Amount
97705MHS7 <sup>1</sup>	5.0%	5/1/2024	\$515,000
97705MHT5 <sup>2</sup>	5.0	5/1/2025	825,000
97705MHU2 <sup>3</sup>	5.0	5/1/2026	205,000
97705MHV0 <sup>4</sup>	5.0	5/1/2027	385,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Refunding Bonds of 2014, Series 2, dated April 24, 2014 (the "Bonds") that a portion of the Bonds maturing on May 1, 2024, 2025, 2026, and 2027 has been called for redemption on May 1, 2022, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2022, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2022, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in bookentry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2022.

<sup>&</sup>lt;sup>1</sup> New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L4Z7.

New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L5A1.

<sup>&</sup>lt;sup>3</sup> New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L5B9.

<sup>&</sup>lt;sup>4</sup> New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L5C7.

Date: March 11, 2022

NEITHER THE ISSUER NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By:

The Huntington National Bank,

#### Redemption Notice for General Obligation Bonds of 2014, Series A

1. Manner of providing notice.

So long as the bonds are in book-entry-only form, a notice of redemption shall be sent to the depository not less than 30 and not more than 60 days prior to the date of redemption.

Source: 2013 State of Wisconsin Building Commission Resolution 10.

Form of redemption notice as long as the bonds are in book-entry form. If the bonds are not in book-entry-only form, the form of redemption notice may be revised.

# NOTICE OF REDEMPTION State of Wisconsin General Obligation Bonds of 2014, Series A, dated February 13, 2014

CUSIP Number	Interest Rate	Maturity	Redeemed Amount
97705L4K0	5.0%	5/1/2024	\$12,790,000
97705MJA4 <sup>1</sup>	3.0	5/1/2025	315,000
97705L4N4	5.0	5/1/2027	11,145,000
97705L4P9	5.0	5/1/2028	11,820,000
97705L4Q7	5.0	5/1/2029	12,530,000
97705L4R5	5.0	5/1/2030	13,255,000

Notice is hereby given, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2014, Series A, dated February 13, 2014 (the "Bonds") that the entire principal amount of the Bonds maturing on May 1, 2024, 2027, 2028, 2029, and 2030, and a portion of the Bonds maturing on May 1, 2025 has been called for redemption on May 1, 2022, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2022, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2022, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2022.

<sup>1</sup> New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L4L8.

Date:	March	11.	2022	
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STATE OF WISCONSIN BUILDING COMMISSION

By:

The Huntington National Bank,

# Redemption Notice for General Obligation Bonds of 2014, Series B

1. Manner of providing notice.

So long as the bonds are in book-entry-only form, a notice of redemption shall be sent to the depository not less than 30 and not more than 60 days prior to the date of redemption.

Source: 2014 State of Wisconsin Building Commission Resolution 6.

Form of redemption notice as long as the bonds are in book-entry form. If the bonds are not in book-entry-only form, the form of redemption notice may be revised.

# NOTICE OF REDEMPTION State of Wisconsin General Obligation Bonds of 2014, Series B, dated July 29, 2014

CUSIP Number	Interest Rate	Maturity
97705L5W3	5.0%	5/1/2027
97705L5X1	5.0	5/1/2028
97705L5Y9	5.0	5/1/2029
97705L5Z6	5.0	5/1/2030

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2014, Series B, dated July 29, 2014 (the "Bonds") that the entire principal amount of the Bonds maturing on May 1, 2027, 2028, 2029, and 2030 has been called for redemption on May 1, 2022, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2022, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2022, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in bookentry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2022.

STATE OF WISCONSIN BUILDING COMMISSION

By: '

The Huntington National Bank,

### Redemption Notice for General Obligation Bonds of 2013, Series A

1. Manner of providing notice.

So long as the bonds are in book-entry-only form, a notice of redemption shall be sent to the depository not less than 30 and not more than 60 days prior to the date of redemption.

Source: 2013 State of Wisconsin Building Commission Resolution 1.

2. Form of redemption notice as long as the bonds are in book-entry form. If the bonds are not in book-entry-only form, the form of redemption notice may be revised.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Bonds of 2013,
Series A, dated May 9, 2013

CUSIP Number	Interest Rate	<b>Maturity</b>	
97705L2H9	4.00%	5/1/2027	

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2013, Series A, dated May 9, 2013 (the "Bonds") that the entire principal amount of the Bonds maturing on May 1, 2027 have been called for redemption on May 1, 2022, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2022, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2022, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2022.

STATE OF WISCONSIN BUILDING COMMISSION

By: 🧸

The Huntington National Bank,

#### Redemption Notice for General Obligation Bonds of 2014, Series A

1. Manner of providing notice.

So long as the bonds are in book-entry-only form, a notice of redemption shall be sent to the depository not less than 30 and not more than 60 days prior to the date of redemption.

Source: 2013 State of Wisconsin Building Commission Resolution 10.

 Form of redemption notice as long as the bonds are in book-entry form. If the bonds are not in book-entry-only form, the form of redemption notice may be revised.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Bonds of 2014,
Series A, dated February 13, 2014

CUSIP Number	Interest Rate	<u>Maturity</u>
•		
97705L4J3	5.00%	5/1/2023

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2014, Series A, dated February 13, 2014 (the "Bonds") that the entire principal amount of the Bonds maturing on May 1, 2023 have been called for redemption on May 1, 2022, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2022, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2022, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in bookentry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2022.

STATE OF WISCONSIN BUILDING COMMISSION

By:

The Huntington National Bank,

#### Redemption Notice for General Obligation Bonds of 2014, Series A

1. Manner of providing notice.

So long as the bonds are in book-entry-only form, a notice of redemption shall be sent to the depository not less than 30 and not more than 60 days prior to the date of redemption.

Source: 2013 State of Wisconsin Building Commission Resolution 10.

Form of redemption notice as long as the bonds are in book-entry form. If the bonds are not in book-entry-only form, the form of redemption notice may be revised.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Bonds of 2014,
Series A, dated February 13, 2014

CUSIP Number	Interest Rate	Maturity
97705L4S3	5.0%	5/1/2031
97705L4T1	5.0	5/1/2032
97705L4U8	5.0	5/1/2033
97705L4V6	5.0	5/1/2034

Notice is hereby given, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2014, Series A, dated February 13, 2014 (the "Bonds") that the entire principal amount of the Bonds maturing on May 1, 2031, 2032, 2033 and 2034 has been called for redemption on May 1, 2022, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2022, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2022, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2022.

STATE OF WISCONSIN BUILDING COMMISSION

By:

The Huntington National Bank,

### Redemption Notice for General Obligation Refunding Bonds of 2014, Series B

1. Manner of providing notice.

So long as the bonds are in book-entry-only form, a notice of redemption shall be sent to the depository not less than 30 and not more than 60 days prior to the date of redemption.

Source: 2014 State of Wisconsin Building Commission Resolution 6.

2. Form of redemption notice as long as the bonds are in book-entry form. If the bonds are not in book-entry-only form, the form of redemption notice may be revised.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Refunding Bonds of 2014,
Series B, dated July 29, 2014

CUSIP Number	Interest Rate	Maturity
	×	
97705L6A0	5.0%	5/1/2031

Notice is hereby given, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2014, Series B, dated July 29, 2014 (the "Bonds") that the entire principal amount of the Bonds maturing on May 1, 2031 have been called for redemption on May 1, 2022, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2022, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2022, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2022.

STATE OF WISCONSIN BUILDING COMMISSION

By:

The Huntington National Bank, as Escrow Agent