# State of Wisconsin Event Filing #2022-06

Dated March 16, 2022

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

**Issuer/Credit:** State of Wisconsin

General Obligation Bonds

## Issues/CUSIP Numbers:

Series	Dated Date	Maturity Date	CUSIP
2013 Series A	5/9/2013	5/1/2028	97705L 2J5
2014 Series A	2/13/2014	5/1/2025	97705M JB2 <sup>1</sup>
		5/1/2026	97705L 4M6
2014 Series 2	4/24/2014	5/1/2024	97705M HW8 <sup>2</sup>

Type of Information: Event Filing; Bond Call.

The attached notices of redemption have been sent to The Depository Trust Company. The date for these redemptions

is May 1, 2022.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site and State of Wisconsin investor relations web site at:

## doa.wi.gov/capitalfinance

#### wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

#### /s/ DAVID R. ERDMAN

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<sup>1</sup>New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L 4L8. <sup>2</sup>New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L 4Z7.

# NOTICE OF REDEMPTION State of Wisconsin General Obligation Bonds of 2013, Series A, dated May 9, 2013

CUSIP Number	Interest Rate	<u>Maturity</u>
97705L 2J5	3.00%	05/01/2028

Notice is hereby given, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2013, Series A, dated May 9, 2013 (the "Bonds") that the entire principal amount of the Bonds maturing on May 1, 2028 has been called for redemption on May 1, 2022, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2022, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2022, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2022.

Date: March 16, 2022

NEITHER THE STATE NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

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UMB Bank, N.A., Escrow Agent

#### NOTICE OF REDEMPTION

State of Wisconsin General Obligation Bonds of 2014, Series A, dated February 13, 2014

CUSIP Number	Interest Rate	<u>Maturity</u>
97705M JB2	3.00%	05/01/2025
97705L 4M6	3.25	05/01/2026

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2014, Series A, dated February 13, 2014 (the "Bonds") that the entire principal amount of the Bonds maturing on May 1, 2025 and May 1, 2026 has been called for redemption on May 1, 2022, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2022, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2022, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in bookentry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2022.

Date: March 16, 2022

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# NOTICE OF REDEMPTION

State of Wisconsin General Obligation Refunding Bonds of 2014, Series 2, dated April 24, 2014

CUSIP Number	Interest Rate	<u>Maturity</u>
97705M HW8	5.00%	05/01/2024

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Refunding Bonds of 2014, Series 2, dated April 24, 2014 (the "Bonds") that the entire principal amount of the Bonds maturing on May 1, 2024 has been called for redemption on May 1, 2022, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2022, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2022, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in bookentry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2022.

Date: March 16, 2022

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