State of Wisconsin Event Filing #2022-07

Dated March 17, 2022

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer/Credit: State of Wisconsin

General Obligation Bonds

Issues/CUSIP Numbers:

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Series	Dated Date	Maturity Date	CUSIP
2012, Series 2	05/01/2012	05/01/2023	97705M QT5 ¹
,	, ,	05/01/2024	97705L U70
		05/01/2025	97705L U88
		05/01/2026	97705L U96
		05/01/2027	97705L V20
		05/01/2028	97705L V38
		05/01/2029	97705L V46
2013, Series A	05/09/2013	05/01/2024	97705L 2E6
		05/01/2025	97705L 2F3
		05/01/2026	97705L 2G1
		05/01/2029	97705L 2K2
		05/01/2030	97705L 2L0
		05/01/2031	97705L 2M8
		05/01/2032	97705L 2N6
		05/01/2033	97705L 2P1
2014, Series 2	04/24/2014	05/01/2025	97705M HX6 ²
		05/01/2026	97705M HY4 ³
		05/01/2027	97705M HZ1 ⁴

Type of Information: Event Filing; Bond Call.

The attached notices of redemption have been sent to The Depository Trust Company. The date for these redemptions is May 1, 2022.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site and State of Wisconsin investor relations web site at:

doa.wi.gov/capitalfinance

wisconsinbonds.com

¹ New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L U62.

² New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L 5A1.

³ New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L 5B9.

⁴ New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L 5C7.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/s/ DAVID R. ERDMAN

David R. Erdman, Capital Finance Director State of Wisconsin Capital Finance Office Wisconsin Department of Administration 101 East Wilson Street, FLR 10

Madison, WI 53703 Phone: (608) 267-0374 Fax: (608) 266-7645

E-mail: DOACapitalFinanceOffice@wisconsin.gov

Websites: doa.wi.gov/capitalfinance wisconsinbonds.com

State of Wisconsin General Obligation Refunding Bonds of 2012, Series 2, dated May 1, 2012

CUSIP Number	Interest Rate	<u>Maturity</u>	Redemption Amount
97705L V20	5.00%	05/01/2027	2,915,000.00
97705L V38	5.00%	05/01/2028	3,060,000.00
97705L V46	5.00%	05/01/2029	3,215,000.00

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Refunding Bonds of 2012, Series 2, dated May 1, 2012 (the "Bonds") that the entire principal amount of the Bonds maturing on May 1, 2027, 2028, and 2029 has been called for redemption on May 1, 2022, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2022, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2022, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2022.

Date: March 17, 2022

NEITHER THE ISSUER NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

State of Wisconsin General Obligation Refunding Bonds of 2012, Series 2, dated May 1, 2012

CUSIP Number	Interest Rate	<u>Maturity</u>	Redemption Amount
97705M QT5 ¹	5.0%	05/01/2023	\$ 5,375,000
97705L U70	5.0%	05/01/2024	31,470,000
97705L U88	5.0%	05/01/2025	2,645,000
97705L U96	5.0%	05/01/2026	2,775,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Refunding Bonds of 2012, Series 2, dated May 1, 2012 (the "Bonds") that a portion of the Bonds maturing on May 1, 2023 and the entire principal amount of the Bonds maturing on May 1, 2024, 2025, and 2026 has been called for redemption on May 1, 2022, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2022, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount (identified above) and accrued interest up to May 1, 2022, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2022.

Date: March 17, 2021

NEITHER THE STATE NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon Trust Company, N.A., Escrow Agent

 $^{\rm 1}$ New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705LU62.

State of Wisconsin General Obligation Bonds of 2013, Series A, dated May 9, 2013

CUSIP Number	Interest Rate	<u>Maturity</u>	Redemption Amount
97705L2E6	5.00%	05/01/2024	16,030,000
97705L2F3	5.00	05/01/2025	16,970,000
97705L2G1	4.00	05/01/2026	19,405,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2013, Series A, dated May 9, 2013 (the "Bonds") that the entire principal amount of the Bonds maturing on May 1, 2024, 2025 and 2026 has been called for redemption on May 1, 2022, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2022, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2022, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2022.

Publication Date: March 17, 2022

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STATE OF WISCONSIN BUILDING COMMISSION

State of Wisconsin General Obligation Bonds of 2013, Series A, dated May 9, 2013

CUSIP Number	Interest Rate	<u>Maturity</u>	Redemption Amount
97705L 2N6	4.0%	05/01/2032	26,980,000.00
97705L 2P1	4.0%	05/01/2033	50,600,000.00

Notice is hereby given, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2013, Series A, dated May 9, 2013 (the "Bonds") that the entire principal amount of the Bonds maturing on May 1, 2032 and 2033 has been called for redemption on May 1, 2022, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2022, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2022, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2022.

Date: March 17, 2022

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STATE OF WISCONSIN BUILDING COMMISSION

State of Wisconsin General Obligation Bonds of 2013, Series A, dated May 9, 2013

CUSIP Number	Interest Rate	<u>Maturity</u>	Redemption
			<u>Amount</u>
97705L 2K2	4.0%	05/01/2029	\$23,100,000
97705L 2L0	4.0%	05/01/2030	24,360,000
97705L 2M8	4.0%	05/01/2031	25,610,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2013, Series A, dated May 9, 2013 (the "Bonds") that the entire principal amount of the Bonds maturing on May 1, 2029, 2030, and 2031 has been called for redemption on May 1, 2022, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2022, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2022, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

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Date: March 17, 2022

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STATE OF WISCONSIN BUILDING COMMISSION

State of Wisconsin General Obligation Refunding Bonds of 2014, Series 2, dated April 24, 2014

CUSIP Number	Interest Rate	<u>Maturity</u>	Redemption Amount
97705M HZ1	5.00%	05/01/2027	25,365,000.00

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Refunding Bonds of 2014, Series 2, dated April 24, 2014 (the "Bonds") that the entire principal amount of the Bonds maturing on May 1, 2027 has been called for redemption on May 1, 2022, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2022, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2022, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

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Date: March 17, 2022

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STATE OF WISCONSIN BUILDING COMMISSION

State of Wisconsin General Obligation Refunding Bonds of 2014, Series 2, dated April 24, 2014

CUSIP Number	Interest Rate	<u>Maturity</u>	Redemption Amount
97705M HX6	5.0%	05/01/2025	\$54,310,000
97705M HY4	5.0%	05/01/2026	13,505,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Refunding Bonds of 2014, Series 2, dated April 24, 2014 (the "Bonds") that the entire principal amount of the Bonds maturing on May 1, 2025 and 2026 has been called for redemption on May 1, 2022, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2022, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2022, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

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STATE OF WISCONSIN BUILDING COMMISSION