# State of Wisconsin Event Filing #2022-08 Dated March 17, 2022

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer/Issue:	State of Wisconsin General Fund Annual Appropriation Refunding Bonds of 2012, Series A (Taxable) Dated Date: November 29, 2012 Maturity Dates: May 1, 2027, 2028, 2029, 2030, and 2031		
CUSIP Number:	977100 CR5 977100 CU8	977100 CS3 977100 CV6	977100 CT1
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**Type of Information:** Event Filing; Bond Call. The attached notice of redemption has been sent to The Depository Trust Company. The date for these redemptions is May 1, 2022.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site and State of Wisconsin investor relations web site at:

### doa.wi.gov/capitalfinance

#### wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

> <u>/S/ DAVID R. ERDMAN</u> David R. Erdman, Capital Finance Director State of Wisconsin Capital Finance Office Wisconsin Department of Administration 101 East Wilson Street, FLR 10 Madison, WI 53703 Phone: (608) 267-0374 Fax: (608) 266-7645 E-mail: DOACapitalFinanceOffice@wisconsin.gov Websites: doa.wi.gov/capitalfinance wisconsinbonds.com

### NOTICE OF REDEMPTION

to Owners of

## State of Wisconsin General Fund Annual Appropriation Refunding Bonds of 2012, Series A (Taxable) Dated November 29, 2012

Pursuant to a Trust Indenture, dated as of December 1, 2003, between the State of Wisconsin (the "State") acting by and through its Department of Administration (the "Department"), and The Bank of New York Mellon Trust Company, N.A., as successor trustee (the "Trustee"), as supplemented and amended (collectively referred to herein as the "Indenture"), NOTICE IS HEREBY GIVEN that the Bonds of the above-referenced issue which mature on the dates and in the principal amounts, bear interest at the rates per annum, and have the CUSIP numbers set forth below, have been called for redemption prior to maturity on May 1, 2022 at the redemption price of 100% of the principal amount being redeemed:

Maturity <u>Date</u>	Principal <u>Amount</u>	Interest <u>Rate</u>	CUSIP
05/01/2027	\$18,110,000	3.669%	977100 CR5
05/01/2028	23,735,000	3.769	977100 CS3
05/01/2029	21,320,000	3.869	977100 CT1
05/01/2030	23,835,000	3.939	977100 CU8
05/01/2031	26,615,000	4.019	977100 CV6

Upon presentation and surrender of said Bonds during normal business hours to The Bank of New York Mellon Trust Company, N.A., the trustee for said Bonds, at the following address:

First Class/Registered/Certified
BNY Mellon Corp Trust
Attn: Transfers/Redemption
2001 Bryan Street 10 <sup>th</sup> Floor
Dallas TX 75201

The holders thereof will be paid the principal amount of the Bonds, plus accrued interest to the date of redemption.

NOTICE IS ALSO GIVEN that said Bonds will cease to bear interest on May 1, 2022, if funds sufficient for their redemption and available for that purpose are on deposit with the Trustee on that date.

Dated March 17, 2022

By Order of the State of Wisconsin Department of Administration

By The Bank of New York Mellon Trust Company, N.A., as Escrow Agent