## State of Wisconsin Event Filing #2022-09 Dated April 14, 2022

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer/Issue:	State of Wisconsin Clean Water Revenue Bonds of 2012, Series 1 Dated Date: July 26, 2012
	Maturity Dates: June 1, 2023, 2024, 2025, 2026, 2027, 2028, 2029, 2030, 2031, 2032, and 2033.

<b>CUSIP Number:</b>	977092 UY9	977092 UZ6	977092 VA0
	977092 VB8	977092 VC6	977092 VD4
	977092 VE2	977092 VF9	977092 VG7
	977092 VH5	977092 VJ1	

**Type of Information:** Event Filing; Bond Call. The attached notice of redemption has been sent to The Depository Trust Company. The date for this redemption is June 1, 2022.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site and State of Wisconsin investor relations web site at:

doa.wi.gov/capitalfinance

wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

> <u>/S/ DAVID R. ERDMAN</u> David R. Erdman, Capital Finance Director State of Wisconsin Capital Finance Office Wisconsin Department of Administration 101 East Wilson Street, FLR 10 Madison, WI 53703 Phone: (608) 267-0374 Fax: (608) 266-7645 E-mail: DOACapitalFinanceOffice@wisconsin.gov Websites: doa.wi.gov/capitalfinance wisconsinbonds.com

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Notice of Redemption

To the Owners of the State of Wisconsin Clean Water Revenue Bonds, 2012 Series 1 Dated July 26, 2012 (the **"Bonds"**)

CUSIP NUMBERS	PRINCIPAL AMOUNT	MATURITY DATE	INTEREST RATE
977092UY9	\$2,635,000	6/1/2023	5.00%
977092UZ6	2,765,000	6/1/2024	5.00
977092VA0	2,905,000	6/1/2025	5.00
977092VB8	3,050,000	6/1/2026	5.00
977092VC6	3,205,000	6/1/2027	5.00
977092VD4	3,365,000	6/1/2028	5.00
977092VE2	3,530,000	6/1/2029	5.00
977092VF9	3,705,000	6/1/2030	5.00
977092VG7	3,895,000	6/1/2031	5.00
977092VH5	4,085,000	6/1/2032	5.00
977092VJ1	2,065,000	6/1/2033	5.00

NOTICE IS HEREBY GIVEN, by U.S. Bank National Association (the "**Trustee**") for and on behalf of the State of Wisconsin, pursuant to a Defeasance Escrow Agreement, dated as of June 6, 2017, that the Bonds maturing on June 1 in the years 2023 through and including 2033 (the "**Defeased Bonds**") have been called for redemption on June 1, 2022 (the "**Redemption Date**"). On the Redemption Date, there shall be due and payable on each Defeased Bond the redemption price of 100% of the principal amount and accrued interest to the Redemption Date. The Defeased Bonds are held in book-entry-only form by The Depository Trust Company ("**DTC**"). DTC will receive payment from the Trustee on the Redemption Date. Beneficial owners of the Defeased Bonds will receive payment in accordance with the rules between DTC and its participants.

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The Defeased Bonds should be presented for payment on or after the Redemption Date at the designated office of the Trustee, at the address listed below:

> U.S. Bank Global Corporate Trust 111 Fillmore Ave E St. Paul, MN 55107

On the Redemption Date the redemption price will become due and payable upon each Defeased Bond, and interest will cease to accrue on each Defeased Bond on and after said date.

In compliance with broker reporting and back up withholding requirements, 28% of the principal amount redeemed will be withheld unless a tax identification number certification is provided. This requirement should be fulfilled by submitting an IRS Form W-9 which may be obtained at a bank or other financial institution.

Dated: April 14, 2022.

By: U.S. Bank National Association, as Trustee

The Trustee is not responsible for the selection or use of the CUSIP numbers in this Notice of Redemption, and the Trustee is not making any representation as to their accuracy. They are included solely for convenience of the owners of the Bonds.