
State of Wisconsin
Additional/Voluntary Filing # 2023-12
Dated March 28, 2023

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to the financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin Transportation Revenue Bonds

CUSIP Numbers: 977123 N61 977123 Q76
977123 N79 977123 Q84
977123 N87 977123 Q92

Type of Information: Additional/Voluntary Disclosure
Other Event-Based Disclosures; Refunding Considerations;
Certain Transportation Revenue Bonds

The State of Wisconsin has signed a forward bond purchase agreement for its \$43,325,000 Transportation Revenue Refunding Bonds, 2024 Series 1 (Forward Delivery)(**2024 Series 1 Bonds**).

Attached is a table from the Final Official Statement for the 2024 Series 1 Bonds that identifies maturities of outstanding transportation revenue bonds that, contingent with the successful forward delivery of the 2024 Series 1 Bonds, will be paid or called for redemption on July 1, 2024.

This filing is NOT an event filing for defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/S/ AARON M. HEINTZ

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APPENDIX D

OUTSTANDING BONDS REFUNDED BY THE 2023 SERIES 1 BONDS AND 2024 SERIES 1 BONDS

Series	Dated Date	Principal Amount ^(a)	Interest Rate	Maturity	CUSIP ^{(a)(b)}	Redemption Date	Redemption or Purchase Price
<i>Purchased Bonds</i>							
2014 Series 2	12/10/2014	\$7,180,000	5.000%	7/1/2027	977123 K49	4/6/2023	103.446%
2015 Series 1	4/30/2015	\$8,965,000	5.000%	7/1/2028	977123 L89	4/6/2023	105.625%
		11,350,000	5.000	7/1/2029	977123 L97	4/6/2023	105.625
2015 Series A	12/10/2015	\$2,090,000	5.000%	7/1/2027	977123 N46	4/6/2023	103.446%
		5,440,000	5.000	7/1/2028	977123 N53	4/6/2023	103.446
		1,425,000	5.000	7/1/2029	977123 N61	4/6/2023	103.446
		3,490,000	5.000	7/1/2030	977123 N79	4/6/2023	103.446
		3,875,000	5.000	7/1/2031	977123 N87	4/6/2023	103.446
		15,970,000	5.000	7/1/2032	977123 N95	4/6/2023	103.446
2017 Series 1	5/31/2017	\$3,280,000	5.000%	7/1/2029	977123 Q76	4/6/2023	103.446%
		2,805,000	5.000	7/1/2030	977123 Q84	4/6/2023	103.446
		5,555,000	5.000	7/1/2031	977123 Q92	4/6/2023	103.446
2017 Series 2	12/21/2017	\$32,055,000	5.000%	7/1/2030	977123 U55	4/6/2023	110.500%
		17,455,000	5.000	7/1/2031	977123 U63	4/6/2023	110.500
		7,605,000	5.000	7/1/2032	977123 U71	4/6/2023	110.500
2019 Series A	4/4/2019	\$5,865,000	5.000%	7/1/2029	977123 V96	4/6/2023	108.125%
		7,020,000	5.000	7/1/2030	977123 W20	4/6/2023	108.125
		7,370,000	5.000	7/1/2031	977123 W38	4/6/2023	108.125
		7,740,000	5.000	7/1/2032	977123 W46	4/6/2023	108.125
		8,125,000	5.000	7/1/2033	977123 W53	4/6/2023	108.125
		8,530,000	5.000	7/1/2034	977123 W61	4/6/2023	108.125
2020 Series 1	7/30/2020	\$150,000	1.107%	7/1/2027	977123 X94	4/6/2023	89.432%
		100,000	1.589	7/1/2031	977123 Y51	4/6/2023	83.359
		8,285,000	1.789	7/1/2033	977123 Y77	4/6/2023	81.463
		8,580,000	1.859	7/1/2034	977123 Y85	4/6/2023	79.958
2021 Series 1	8/12/2021	\$5,000	1.313%	7/1/2027	977123 2P2	4/6/2023	90.249%
		615,000	1.617	7/1/2029	977123 2R8	4/6/2023	87.737
		625,000	1.717	7/1/2030	977123 2S6	4/6/2023	86.366
		3,810,000	1.767	7/1/2031	977123 2T4	4/6/2023	84.605
		2,500,000	1.867	7/1/2032	977123 2U1	4/6/2023	83.688
		2,590,000	1.967	7/1/2033	977123 2V9	4/6/2023	82.938
		2,640,000	2.067	7/1/2034	977123 2W7	4/6/2023	81.807
		6,910,000	2.167	7/1/2035	977123 2X5	4/6/2023	81.425
		45,000	2.217	7/1/2036	977123 2Y3	4/6/2023	80.623
		2,570,000	2.317	7/1/2037	977123 2Z0	4/6/2023	80.347
		\$212,615,000					
<i>Remaining Refunded Bonds</i>							
2015 Series A	12/10/2015	\$12,370,000	5.000%	7/1/2029	977123 N61	7/1/2024	100%
		10,995,000	5.000	7/1/2030	977123 N79	7/1/2024	100
		11,330,000	5.000	7/1/2031	977123 N87	7/1/2024	100
2017 Series 1	5/31/2017	\$4,170,000	5.000	7/1/2029	977123 Q76	7/1/2024	100%
		5,015,000	5.000	7/1/2030	977123 Q84	7/1/2024	100
		2,655,000	5.000	7/1/2031	977123 Q92	7/1/2024	100
		\$46,535,000					

(a) The Refunded Bonds maturing on each maturity date reflect only a portion of the total amount of the bonds of the applicable series maturing on that maturity date. The CUSIP number shown is the CUSIP number currently assigned.

(b) CUSIP numbers have been obtained from sources the State believes to be reliable, but the CUSIP numbers are subject to change after issuance of the Refunded Bonds, and the State takes no responsibility for the correctness of the CUSIP numbers.