
State of Wisconsin
Additional/Voluntary Filing # 2024-01
Dated January 3, 2024

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to the financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin
General Fund Annual Appropriation Bonds

CUSIP Numbers: 977100 GH3 977100 HU3

Type of Information: Additional/Voluntary Disclosure
Other Event-Based Disclosures; Defeasance Considerations

The State of Wisconsin has solicited bids for open market securities, which the State intends to use (upon successful delivery) to create an escrow account for the cash defeasance of all or a portion of certain State of Wisconsin general fund annual appropriation bonds identified by the above CUSIP numbers. The expected delivery date of the open market securities is January 11, 2024. *This filing is voluntary and does not constitute a notice of any defeasance or any notice of redemption.*

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/s/ AARON M. HEINTZ

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