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**State of Wisconsin**  
**Additional/Voluntary Filing # 2024-11**  
Dated February 27, 2024

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This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to the financial evaluation of one or more obligations of the State of Wisconsin.

**Issuer:** State of Wisconsin

**Obligations:** General Obligation Bonds

<b>CUSIP Numbers:</b>	97705M NP6	97705M RX5	97705M VN2
	97705M NR2	97705M RY3	97705M VP7
	97705M NS0	97705M SA4	97705M VQ5
	97705M NT8	97705M SB2	97705M VR3
	97705M NU5	97705M SC0	97705M VS1
	97705M NV3	97705M SE6	97705M VT9
	97705M QL2	97705M SF3	97705M VU6
	97705M QM0	97705M SG1	97705M VV4
	97705M QN8	97705M SH9	97705M ZL2
	97705M QP3	97705M UL7	97705M ZM0
	97705M QQ1	97705M UM5	97705M ZN8
	97705M QR9	97705M UN3	97705M ZP3
	97705M RV9	97705M VL6	97705M ZQ1
	97705M RW7	97705M VM4	97705M ZR9

**Type of Information:** Additional/Voluntary Disclosure  
Other Event-Based Disclosures; Notice of Taxable Bonds Purchase Price

The State of Wisconsin is releasing a Notice of Taxable Bonds Purchase Price related to the Invitation to Tender Bonds, dated February 8, 2024, for the above CUSIP numbers. The taxable bonds purchase prices are contained in the **attached notice**.

This filing is voluntary and NOT an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

[doa.wi.gov/capitalfinance](http://doa.wi.gov/capitalfinance)  
[wisconsinbonds.com](http://wisconsinbonds.com)

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The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/s/ AARON M. HEINTZ

Aaron M. Heintz, Capital Finance Director

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[wisconsinbonds.com](http://wisconsinbonds.com)

**NOTICE OF TAXABLE BONDS PURCHASE PRICE**

**RELATING TO THE  
INVITATION TO TENDER BONDS DATED FEBRUARY 8, 2024  
made by the**

**STATE OF WISCONSIN  
to the Holders of**

**STATE OF WISCONSIN  
General Obligation Refunding Bonds of 2019, Series 1 (Taxable)  
General Obligation Refunding Bonds of 2020, Series 2 (Taxable)  
General Obligation Refunding Bonds of 2020, Series 3 (Taxable)  
General Obligation Refunding Bonds of 2021, Series 3 (Taxable)  
General Obligation Refunding Bonds of 2021, Series 4 (Taxable)**

Pursuant to the Invitation to Tender Bonds dated February 8, 2024, as amended and supplemented (the “**Tender Offer**”), the State of Wisconsin, acting through the State of Wisconsin Building Commission (the “**State**”), invited offers to tender Taxable Bonds for cash at the applicable purchase prices based on a fixed spread to be added to the yields on certain benchmark United States Treasury Securities as set forth in the Tender Offer, plus Accrued Interest on the Taxable Bonds tendered for purchase to but not including the Settlement Date. All capitalized terms not otherwise defined herein shall have the same meaning as set forth in the Tender Offer.

The Tender Offer expired at 5:00 p.m., New York City time, on February 23, 2024 and will not be extended. The Notice of Results and Preliminary Acceptance of Offers was distributed separately on February 26, 2024.

The Taxable Bonds Purchase Prices were determined at 10:00 a.m., New York City time, on February 27, 2024, and are listed in Appendix A attached hereto.

The Settlement Date is the day on which Bonds tendered to the State for purchase will, subject to the conditions set forth in the Tender Offer, be accepted and purchased for cash. ***The Settlement Date is expected to be March 14, 2024.*** The State may change the Settlement Date by giving notice as described in the Tender Offer.

Any questions can be directed to the Information Agent and Tender Agent, Globic Advisors at 212-227-9622.

Dated: February 27, 2024

**APPENDIX A**

**Taxable Purchase Price Accepted for Tender of the Taxable Bonds**

Series	CUSIP	Maturity Date	Interest Rate	Par Call Date	Benchmark Treasury Security	Benchmark Treasury Security Yield	Fixed Spread	Purchase Yield	Purchase Price (% of Principal Amount)
2019 Series 1	97705MZL2	5/1/2025	2.009%		UST 4.250% due 01/31/2026 CUSIP: 91282CJV4	4.721%	0.000%	4.721%	97.045
2019 Series 1	97705MNP6	5/1/2026	2.089%		UST 4.250% due 01/31/2026 CUSIP: 91282CJV4	4.721%	0.000%	4.721%	94.721
2019 Series 1	97705MZM0	5/1/2027	2.141%		UST 4.125% due 02/15/2027 CUSIP: 91282CKA8	4.486%	0.000%	4.486%	93.219
2019 Series 1	97705MNR2	5/1/2028	2.231%		UST 4.000% due 01/31/2029 CUSIP: 91282CJW2	4.316%	0.020%	4.336%	92.114
2019 Series 1	97705MNS0	5/1/2029	2.281%		UST 4.000% due 01/31/2029 CUSIP: 91282CJW2	4.316%	0.000%	4.316%	90.721
2019 Series 1	97705MNT8	5/1/2030	2.381%		UST 4.000% due 01/31/2031 CUSIP: 91282CJX0	4.321%	0.010%	4.331%	89.596
2019 Series 1	97705MNU5	5/1/2031	2.451%		UST 4.000% due 01/31/2031 CUSIP: 91282CJX0	4.321%	0.050%	4.371%	88.343
2019 Series 1	97705MNV3	5/1/2032	2.501%		UST 4.000% due 02/15/2034 CUSIP: 91282CJZ5	4.287%	0.090%	4.377%	87.278
2019 Series 1	97705MZN8	5/1/2033	2.531%		UST 4.000% due 02/15/2034 CUSIP: 91282CJZ5	4.287%	0.130%	4.417%	85.951
2020 Series 2	97705MZP3	5/1/2025	1.875%		UST 4.250% due 01/31/2026 CUSIP: 91282CJV4	4.721%	0.000%	4.721%	96.900
2020 Series 2	97705MQL2	5/1/2026	2.038%		UST 4.250% due 01/31/2026 CUSIP: 91282CJV4	4.721%	0.000%	4.721%	94.619
2020 Series 2	97705MQM0	5/1/2027	2.118%		UST 4.125% due 02/15/2027 CUSIP: 91282CKA8	4.486%	0.000%	4.486%	93.152
2020 Series 2	97705MQN8	5/1/2028	2.217%		UST 4.000% due 01/31/2029 CUSIP: 91282CJW2	4.316%	0.020%	4.336%	92.062
2020 Series 2	97705MQP3	5/1/2029	2.267%		UST 4.000% due 01/31/2029 CUSIP: 91282CJW2	4.316%	0.000%	4.316%	90.657
2020 Series 2	97705MQQ1	5/1/2030	2.297%		UST 4.000% due 01/31/2031 CUSIP: 91282CJX0	4.321%	0.010%	4.331%	89.148
2020 Series 2	97705MQR9	5/1/2031	2.347%		UST 4.000% due 01/31/2031 CUSIP: 91282CJX0	4.321%	0.050%	4.371%	87.711
2020 Series 3	97705MRV9	5/1/2025	0.817%		UST 4.250% due 01/31/2026 CUSIP: 91282CJV4	4.721%	0.000%	4.721%	95.749
2020 Series 3	97705MRW7	5/1/2026	1.068%		UST 4.250% due 01/31/2026 CUSIP: 91282CJV4	4.721%	0.000%	4.721%	92.676
2020 Series 3	97705MRX5	5/1/2027	1.168%		UST 4.125% due 02/15/2027 CUSIP: 91282CKA8	4.486%	0.000%	4.486%	90.407
2020 Series 3	97705MRY3	5/1/2028	1.436%		UST 4.000% due 01/31/2029 CUSIP: 91282CJW2	4.316%	0.020%	4.336%	89.138
2020 Series 3	97705MSA4	5/1/2030	1.616%		UST 4.000% due 01/31/2031 CUSIP: 91282CJX0	4.321%	0.010%	4.331%	85.516
2020 Series 3	97705MSB2	5/1/2031	1.736%	5/1/2030	UST 4.000% due 01/31/2031 CUSIP: 91282CJX0	4.321%	0.050%	4.371%	84.003
2020 Series 3	97705MSC0	5/1/2032	1.736%	5/1/2030	UST 4.000% due 02/15/2034 CUSIP: 91282CJZ5	4.287%	0.090%	4.377%	82.093
2020 Series 3	97705MZQ1	5/1/2033	1.836%	5/1/2030	UST 4.000% due 02/15/2034 CUSIP: 91282CJZ5	4.287%	0.130%	4.417%	80.776

Series	CUSIP	Maturity Date	Interest Rate	Par Call Date	Benchmark Treasury Security	Benchmark Treasury Security Yield	Fixed Spread	Purchase Yield	Purchase Price (% of Principal Amount)
2020 Series 3	97705MSE6	5/1/2034	1.936%	5/1/2030	UST 4.000% due 02/15/2034 CUSIP: 91282CJZ5	4.287%	0.170%	4.457%	79.625
2020 Series 3	97705MSF3	5/1/2035	1.986%	5/1/2030	UST 4.000% due 02/15/2034 CUSIP: 91282CJZ5	4.287%	0.220%	4.507%	78.122
2020 Series 3	97705MSG1	5/1/2038	2.385%	5/1/2030	UST 4.000% due 02/15/2034 CUSIP: 91282CJZ5	4.287%	0.280%	4.567%	78.618
2020 Series 3	97705MSH9	5/1/2042	2.485%	5/1/2030	UST 4.750% due 11/15/2043 CUSIP: 912810TW8	4.567%	0.200%	4.767%	73.980
2021 Series 3	97705MZR9	5/1/2025	0.650%		UST 4.250% due 01/31/2026 CUSIP: 91282CJV4	4.721%	0.000%	4.721%	95.568
2021 Series 3	97705MUL7	5/1/2026	0.800%		UST 4.250% due 01/31/2026 CUSIP: 91282CJV4	4.721%	0.000%	4.721%	92.139
2021 Series 3	97705MUM5	5/1/2027	1.022%		UST 4.125% due 02/15/2027 CUSIP: 91282CKA8	4.486%	0.000%	4.486%	89.985
2021 Series 3	97705MUN3	5/1/2028	1.122%		UST 4.000% due 01/31/2029 CUSIP: 91282CJW2	4.316%	0.020%	4.336%	87.962
2021 Series 4	97705MVL6	5/1/2027	1.081%		UST 4.125% due 02/15/2027 CUSIP: 91282CKA8	4.486%	0.000%	4.486%	90.156
2021 Series 4	97705MVM4	5/1/2028	1.231%		UST 4.000% due 01/31/2029 CUSIP: 91282CJW2	4.316%	0.020%	4.336%	88.370
2021 Series 4	97705MVN2	5/1/2029	1.402%		UST 4.000% due 01/31/2029 CUSIP: 91282CJW2	4.316%	0.000%	4.316%	86.715
2021 Series 4	97705MVP7	5/1/2030	1.502%		UST 4.000% due 01/31/2031 CUSIP: 91282CJX0	4.321%	0.010%	4.331%	84.908
2021 Series 4	97705MVQ5	5/1/2031	1.622%		UST 4.000% due 01/31/2031 CUSIP: 91282CJX0	4.321%	0.050%	4.371%	83.311
2021 Series 4	97705MVR3	5/1/2032	1.772%	5/1/2031	UST 4.000% due 02/15/2034 CUSIP: 91282CJZ5	4.287%	0.090%	4.377%	82.337
2021 Series 4	97705MVS1	5/1/2033	1.902%	5/1/2031	UST 4.000% due 02/15/2034 CUSIP: 91282CJZ5	4.287%	0.130%	4.417%	81.268
2021 Series 4	97705MVT9	5/1/2034	2.002%	5/1/2031	UST 4.000% due 02/15/2034 CUSIP: 91282CJZ5	4.287%	0.170%	4.457%	80.158
2021 Series 4	97705MVU6	5/1/2035	2.102%	5/1/2031	UST 4.000% due 02/15/2034 CUSIP: 91282CJZ5	4.287%	0.220%	4.507%	79.128
2021 Series 4	97705MVV4	5/1/2036	2.202%	5/1/2031	UST 4.000% due 02/15/2034 CUSIP: 91282CJZ5	4.287%	0.260%	4.547%	78.317