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**State of Wisconsin**  
**Event Filing # 2024-04**  
Dated March 15, 2024

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This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

**Issuer:** State of Wisconsin

**Obligations:** General Obligation Bonds

**Issues/CUSIP Numbers:**

Series	Dated Date	Maturity Date	CUSIP
2015, Series C	9/16/2015	5/1/2026	97705M AU9
2016, Series D	10/25/2016	5/1/2026	97705M FF7
		5/1/2027	97705M FG5
		5/1/2028	97705M FH3
		5/1/2029	97705M FJ9

**Type of Information:** Event Filing; Bond Call.

The **attached notices of redemption** have been sent to The Depository Trust Company. The date for these redemptions is May 1, 2024.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

[doa.wi.gov/capitalfinance](http://doa.wi.gov/capitalfinance)  
[wisconsinbonds.com](http://wisconsinbonds.com)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/S/ AARON M. HEINTZ

Aaron M. Heintz, Capital Finance Director  
State of Wisconsin Capital Finance Office  
Wisconsin Department of Administration  
101 East Wilson Street, FLR 10  
Madison, WI 53703

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Websites: [doa.wi.gov/capitalfinance](http://doa.wi.gov/capitalfinance)  
[wisconsinbonds.com](http://wisconsinbonds.com)



# STATE OF WISCONSIN DEPARTMENT OF ADMINISTRATION

Tony Evers, Governor  
Kathy Blumenfeld, Secretary  
Brian Pahnke, Administrator

March 15, 2024

**Email: [redemptionnotification@dtcc.com](mailto:redemptionnotification@dtcc.com)**

Call Notification Department  
The Depository Trust Company  
55 Water Street, FLR 50  
New York, N.Y. 10041-0099

Re: Notice of Redemption  
State of Wisconsin G. O. Bonds of 2015, Series C  
Redemption/Bonds Due May 1, 2026

Dear Sir or Madam:

On May 1, 2024, the State will redeem the outstanding bonds maturing May 1, 2026. The enclosed Notice of Redemption is being sent to you pursuant to the Blanket Issuer Letter of Representations, dated May 27, 2005, between the State of Wisconsin Building Commission and The Depository Trust Company ("DTC"). The Operational Arrangement requires that DTC be notified not less than thirty days prior to the date of redemption. You will have this letter and the Notice in your possession on March 15, 2024, a date which is equal to or more than thirty and equal to or less than sixty days prior to the proposed date of redemption.

Upon redemption, the bond certificate should be returned to Department of Administration, State Controller's Office, Cash Management Operations as follows:

Overnight Delivery

Ms. Joanne Thomas 608.266.8347  
DOA/SCO-CMO  
101 E. Wilson - 5th FLR  
Madison, WI 53703

US Mail

Ms. Joanne Thomas  
DOA/SCO-CMO  
PO Box 7932  
Madison WI 53707-7932

Please direct all inquiries, comments and questions to my attention at 608.267.1836 or [aaron.heintz@wisconsin.gov](mailto:aaron.heintz@wisconsin.gov).

Sincerely,

Aaron M. Heintz  
Capital Finance Director

Enc.

NOTICE OF REDEMPTION  
State of Wisconsin  
General Obligation Bonds of 2015, Series C,  
dated September 16, 2015

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705M AU9	4.00%	5/1/2026

NOTICE IS HEREBY GIVEN TO the beneficial owners of the State of Wisconsin General Obligation Bonds of 2015, Series C, dated September 16, 2015 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2026 has been called for redemption on May 1, 2024, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2024, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2024, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2024.

NO REPRESENTATION IS MADE AS TO THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

Kathy K. Blumenfeld, Secretary, Department of Administration  
Registrar/Paying Agent  
Dated: March 15, 2024



**STATE OF WISCONSIN  
DEPARTMENT OF ADMINISTRATION**

Tony Evers, Governor  
Kathy Blumenfeld, Secretary  
Brian Pahnke, Administrator

March 15, 2024

**Email: [redemptionnotification@dtcc.com](mailto:redemptionnotification@dtcc.com)**

Call Notification Department  
The Depository Trust Company  
55 Water Street, FLR 50  
New York, N.Y. 10041-0099

Re: Notice of Redemption  
State of Wisconsin G. O. Bonds of 2016, Series D  
Redemption/Bonds Due May 1, 2026, 2027, 2028, and 2029

Dear Sir or Madam:

On May 1, 2024, the State will redeem the outstanding bonds maturing May 1, 2026, 2027, 2028, and 2029. The enclosed Notice of Redemption is being sent to you pursuant to the Blanket Issuer Letter of Representations, dated May 27, 2005, between the State of Wisconsin Building Commission and The Depository Trust Company ("DTC"). The Operational Arrangement requires that DTC be notified not less than thirty days prior to the date of redemption. You will have this letter and the Notice in your possession on March 15, 2024, a date which is equal to or more than thirty and equal to or less than sixty days prior to the proposed date of redemption.

Upon redemption, the bond certificate should be returned to Department of Administration, State Controller's Office, Cash Management Operations as follows:

Overnight Delivery

Ms. Joanne Thomas 608.266.8347  
DOA/SCO-CMO  
101 E. Wilson - 5th FLR  
Madison, WI 53703

US Mail

Ms. Joanne Thomas  
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PO Box 7932  
Madison WI 53707-7932

Please direct all inquiries, comments and questions to my attention at 608.267.1836 or [aaron.heintz@wisconsin.gov](mailto:aaron.heintz@wisconsin.gov).

Sincerely,

Aaron M. Heintz  
Capital Finance Director

Enc.

NOTICE OF REDEMPTION  
State of Wisconsin  
General Obligation Bonds of 2016, Series D,  
dated October 25, 2016

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705M FF7	4.00%	5/1/2026
97705M FG5	4.00	5/1/2027
97705M FH3	4.00	5/1/2028
97705M FJ9	4.00	5/1/2029

NOTICE IS HEREBY GIVEN TO the beneficial owners of the State of Wisconsin General Obligation Bonds of 2016, Series D, dated October 25, 2016 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2026, 2027, 2028, and 2029 has been called for redemption on May 1, 2024, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2024, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2024, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2024.

NO REPRESENTATION IS MADE AS TO THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

Kathy K. Blumenfeld, Secretary, Department of Administration  
Registrar/Paying Agent  
Dated: March 15, 2024