
State of Wisconsin
Event Filing # 2024-09
Dated May 2, 2024

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer: State of Wisconsin

Obligations: Environmental Improvement Fund Revenue Bonds

Issues/CUSIP Numbers:

Series	Dated Date	Maturity Date	CUSIP
2015 Series A	12/3/2015	6/1/2026	97709T ALO
		6/1/2027	97709T AM8
		6/1/2028	97709T AN6
		6/1/2029	97709T AP1
		6/1/2030	97709T AQ9

Type of Information: Event Filing; Bond Call.

The **attached notice of redemption** has been sent to The Depository Trust Company. The date for these redemptions is June 1, 2024.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/s/ AARON M. HEINTZ

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wisconsinbonds.com



NOTICE OF FULL OPTIONAL REDEMPTION

STATE OF WISCONSIN ENVIRONMENTAL IMPROVEMENT FUND REVENUE BONDS 2015 SERIES A

NOTICE IS HEREBY GIVEN pursuant to the terms of the governing document dated as of 03-Dec-2015, between STATE OF WISCONSIN, as Issuer, and U.S. Bank Trust Company National Association, as Trustee or Agent, that the bonds listed below have been selected for Full Redemption on 01-Jun-2024 (the Redemption Date) at the price listed below of the principal amount (the Redemption Price) together with interest accrued to the Redemption Date.

<u>*CUSIP</u>	<u>Maturity</u>	<u>Rate</u>	<u>Amount</u>	<u>Price</u>
97709TAL0	01-Jun-2026	5.00	\$ 1,000,000.00	100
97709TAM8	01-Jun-2027	5.00	\$ 3,575,000.00	100
97709TAN6	01-Jun-2028	5.00	\$ 3,750,000.00	100
97709TAP1	01-Jun-2029	5.00	\$ 3,940,000.00	100
97709TAQ9	01-Jun-2030	5.00	\$ 4,135,000.00	100

Pursuant to the Governing Documents, payment of the Redemption Price on the Bonds called for redemption will be paid without presentation of the Bonds if presentment is not required and upon presentation of the Bonds if presentment is required. If presentment is required, surrender thereof can be made in the following manner:

Delivery Instructions:
U.S. Bank
Global Corporate Trust
111 Fillmore Ave E
St. Paul, MN 55107

Bondholders presenting their bonds in person for same day payment **must** surrender their bond(s) by 1:00 P.M. CST on the Redemption Date and a check will be available for pick up after 2:00 P.M. CST. Checks not picked up by 4:30 P.M. CST will be mailed out to the bondholder via first class mail. If payment of the Redemption Price is to be made to the registered owner of the Bond, you are not required to endorse the Bond to collect the Redemption Price.

Interest on the principal amount designated to be redeemed shall cease to accrue on and after the Redemption Date.

For a list of redemption requirements please visit our website at www.usbank.com/corporatetrust and click on the "Bondholder Information" link for Redemption instructions. You may also contact our Bondholder Communications team at **1-800-934-6802** Monday through Friday from 8 AM to 6 PM CST.

IMPORTANT NOTICE

Federal law requires the Paying Agent to withhold taxes at the applicable rate from the payment if an IRS Form W-9 or applicable IRS Form W-8 is not provided. Please visit www.irs.gov for additional information on the tax forms and instructions.

The **Undersigned shall not be held responsible for the selection or use of the CUSIP number in this Redemption Notice, nor is any representation made as to its correctness. It is included solely for the convenience of the Holders.*

Dated: 10-Apr-2024

By: U.S. Bank Trust Company National Association
As Trustee or Agent