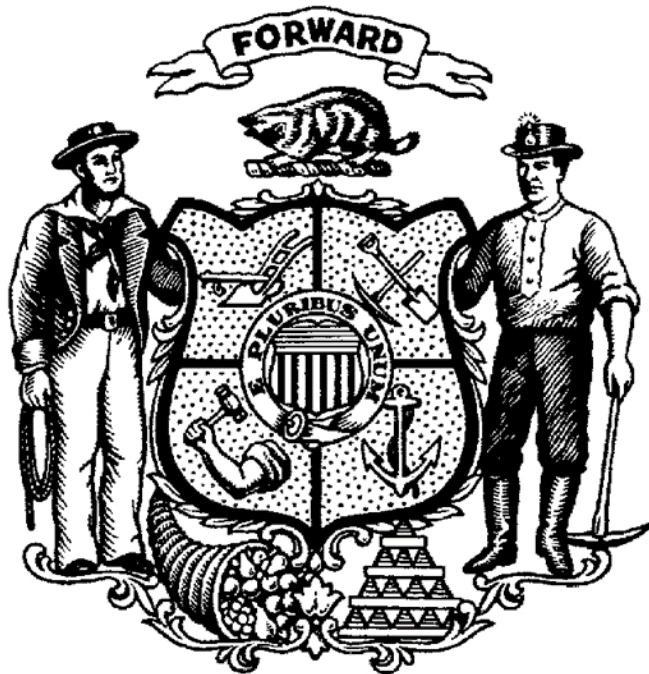


State of Wisconsin

Office of the Commissioner of Insurance



Agency Budget Request

2023 – 2025 Biennium

September 15, 2022

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Wisconsin Office of the
COMMISSIONER
OF INSURANCE

Tony Evers, Governor of Wisconsin
Nathan Houdek, Commissioner of Insurance

September 15, 2022

Kathy Blumenfeld, Secretary
Department of Administration
101 East Wilson Street, 10th Floor
Madison, WI 53702

Dear Secretary Blumenfeld:

Attached is the 2023-2025 biennial budget request from the Office of the Commissioner of Insurance (OCI).

This budget request is needed so that effective insurance regulation will be maintained, Wisconsin's policyholders will continue to be adequately protected, and that a stable business base for Wisconsin domestic insurers will be provided.

Thank you for your consideration of this budget request.

Sincerely,

A handwritten signature in black ink, appearing to read "N. Houdek".

Nathan Houdek
Commissioner

125 South Webster Street, P.O. Box 7873 | Madison, WI 53707-7873
p: 608-266-3585 | p: 1-800-236-8517 | f: 608-266-9935
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AGENCY DESCRIPTION

The agency was created by the Legislature in 1871, and the original intent of the agency has not changed drastically over the past 145 years. The agency is vested with broad powers to ensure that the insurance industry responsibly and adequately meets the insurance needs of Wisconsin citizens. The agency performs a variety of tasks to protect insurance consumers and ensure a competitive insurance environment. The agency's major functions include: reviewing insurance policies that are sold in Wisconsin to make sure they meet the requirements set forth in Wisconsin law; conducting examinations of domestic and foreign insurers to ensure compliance with Wisconsin laws and rules; monitoring the financial solvency of licensed companies to make sure that consumers have the insurance coverage they expect when they need it; issuing licenses to the various parties involved in selling and marketing insurance products; assisting insurance consumers with their insurance problems; researching special insurance issues to understand and assess their impact on Wisconsin; providing technical assistance on legislation and promulgating administrative rules to interpret insurance laws; creating and distributing public information and consumer education pieces to educate people about insurance; and operating a state life insurance fund and an injured patients and families compensation fund insuring health care providers for medical malpractice.

MISSION

The mission of the agency is to protect and educate Wisconsin consumers by maintaining and promoting a strong insurance industry.

PROGRAMS, GOALS, OBJECTIVES AND ACTIVITIES

Program 1: Supervision of the Insurance Industry

Goal: Proactively address the root causes of problems in the insurance marketplace through effective regulation, with an emphasis on early detection and prevention.

Objective/Activity: Aggressively conduct all regulatory core mission functions including information collection, analysis, licensing and adjudication; refine and improve early warning systems in financial and market regulation; train staff to facilitate intra-agency communication and early identification of regulatory issues; and encourage external interaction and feedback.

Goal: Provide information and assistance to the public including consumers, legislators, insurers, agents, other states, the federal government and other organizations.

Objective/Activity: Ensure that staff members directly interacting with the public have the training and equipment to provide information and assistance in a timely and courteous manner; continue to use and improve performance measures; provide public information through the development and implementation of a coordinated communication plan; and improve and preserve state regulation of insurance by communicating with and informing the public.

Goal: Provide ongoing support and development of each staff member.

Objective/Activity: Provide a healthy and safe work environment; develop the full potential of staff by promoting training and growth opportunities; foster diversity in the workplace; promote positive communication, cooperation and mutual respect within and among all work units, and continue to develop work group teams to improve cross-functional work processes; through continued use of performance standards, strive to improve all functions; and assess restructuring and reallocation of staff resources as appropriate to better address work needs.

Goal: Use appropriate technology to provide tools for the regulation of insurance.

Objective/Activity: Continually review emerging technologies and conduct cost-benefit analyses of applications; encourage officewide participation in technology planning and implementation such as through the Information Technology Strategic Planning Committee; improve state regulation and service by implementing the use of technology to facilitate the sharing of information with other regulatory authorities; and provide opportunities for staff to research and develop new approaches to optimize the use of technology.

Program 2: Injured Patients and Families Compensation Fund

The major objective of the program is to assure that adequate funds are available to compensate patients for serious injuries resulting from acts of medical malpractice.

Goal: Provide excess medical malpractice coverage for Wisconsin health care providers.

Objective/Activity: Ensure the sound fiscal management and integrity of the fund and provide a regular accounting or audit of the fund.

Program 3: Local Government Property Insurance Fund

The Fund made insurance available for local government property such as municipal buildings, schools, libraries and vehicles. The Fund was administered by OCI.

The Fund was closed through 2017 Wisconsin Act 59 which outlined the following deadlines for closing the Fund.

- No coverage renewed after December 31, 2017.

- No coverage may terminate later than December 31, 2018.
- All claims must be filed no later than July 1, 2019.
- No claim filed after July 1, 2019 will be covered by the Fund.

Program 4: State Life Insurance Fund

The fund is a state-sponsored program established to provide low-cost life insurance coverage. The maximum level of coverage available to each policyholder is \$10,000.

Goal: Provide a state-sponsored life insurance program for the benefit of residents of Wisconsin.

Objective/Activity: Ensure the sound fiscal management and integrity of the fund and provide a regular accounting or audit of the fund.

Program 5: Wisconsin Healthcare Stability Plan

OCI developed a 1332 Waiver for State Innovation Application under the Affordable Care Act pursuant to the 2017 Wisconsin Act 138 allowing Wisconsin to leverage federal funding for the operation of a state-based reinsurance plan.

A 1332 Waiver permits states to pursue innovative strategies to ensure residents have access to affordable health insurance options.

On July 29, 2018, the U.S. Department of Health and Human Services and the U.S. Department of the Treasury approved Wisconsin's 1332 Waiver application. The approval is effective January 1, 2019, through December 31, 2023.

PERFORMANCE MEASURES

2021 AND 2022 GOALS AND ACTUALS

Prog. No.	Performance Measure	Goal 2021	Actual 2021	Goal 2022	Actual 2022
1.	Number of financial examinations conducted during the fiscal year.	41	28	44	N/A
1.	Consumer complaints handled in a timely fashion.	95%	99.97%	95%	N/A
1.	Policy form reviews conducted in a timely manner.	6,000	6,632	6,000	N/A
1.	Insurance intermediary licensing function processed in a timely manner.	39,000	35,207	39,000	N/A
1.	Increase number of first-time visitors to OCI website.	5% Year over Year	6% Year over Year	5% Year over Year	N/A
1.	Website Sessions.	368,000	382,592	368,000	N/A
1.	Publication page views.	16,000	22,875	16,000	N/A
1.	Increase engagement for Facebook, Twitter, Instagram and LinkedIn.	5% Year over Year	60% decrease	5% Year over Year	N/A
2.	Injured patients and families compensation fund report accepted by Board of Governors.	Report accepted	Report accepted	Report accepted	N/A
4.	Submit annual statement to regulator of the fund timely and in accordance with statutory and GAAP reporting requirements.	Meet GAAP standards	Met GAAP standards	Meet GAAP standards	Audit has not yet occurred
4.	Provide a regular accounting or audit of fund via a Legislative Audit Bureau audit, which results in no major issues being identified or qualified opinion being rendered.	Unqualified opinion	Unqualified opinion	Unqualified opinion	Audit has not yet occurred

Note: Based on calendar year. Actuals for 2022 are not yet available.

2023, 2024 AND 2025 GOALS

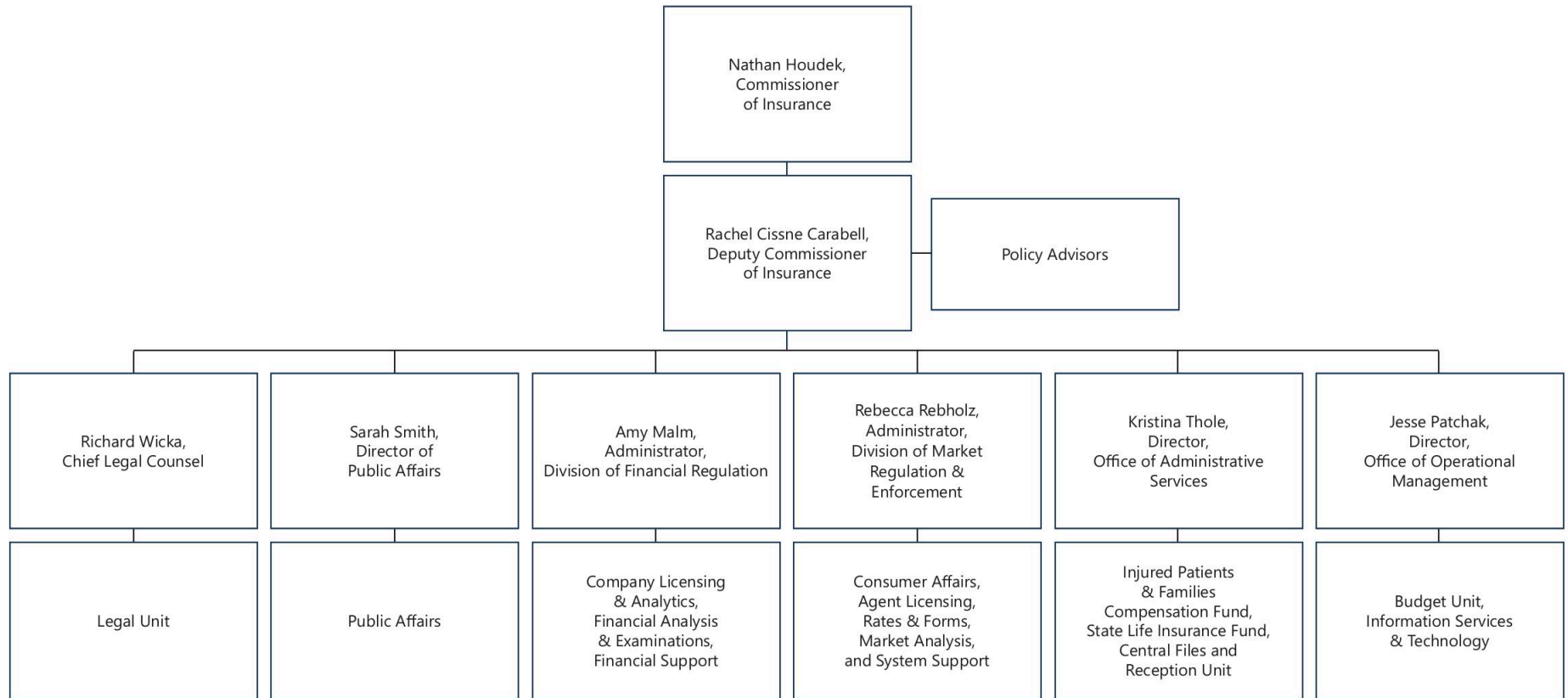
Prog. No.	Performance Measure	Goal 2023	Goal 2024	Goal 2025
1.	Number of financial examinations conducted during the fiscal year.	64	43	34
1.	Consumer complaints handled in a timely fashion.	95%	95%	95%
1.	Policy form reviews conducted in a timely manner.	6,000	6,000	6,000
1.	Insurance intermediary licensing function processed in a timely manner. ¹	130,000 90% 15 days	130,000 90% 15 days	130,000 90% 15 days
1.	Increase number of first-time visitors to OCI website.	Overall positive 5-year trend	Overall positive 5-year trend	Overall positive 5-year trend
1.	Website Sessions.	368,000	368,000	368,000
1.	Publication page views.	16,000	16,000	16,000
1.	Increase cumulative engagement across active social media platforms	Overall positive 5-year trend	Overall positive 5-year trend	Overall positive 5-year trend
2.	Injured patients and families compensation fund report accepted by Board of Governors.	Report accepted	Report accepted	Report accepted
4.	Submit annual statement to regulator of the fund timely and in accordance with statutory and GAAP reporting requirements.	Meet GAAP standards	Meet GAAP standards	Meet GAAP standards
4.	Provide a regular accounting or audit of fund via a Legislative Audit Bureau audit, which results in no major issues being identified or qualified opinion being rendered.	Unqualified opinion	Unqualified opinion	Unqualified opinion

Note: Based on calendar year.

¹Three figures are presented. The first is the number resident licensing transactions. The second is the percentage processed within 48 hours. The third is the average number of days to process from date of receipt.

Office of the Commissioner of Insurance

Organizational Chart



Updated 4.19.2022

Agency Total by Fund Source

Office of the Commissioner of Insurance

2325 Biennial Budget

		ANNUAL SUMMARY						BIENNIAL SUMMARY			
Source of Funds		Prior Year Total	Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %
GPR	S	\$0	\$34,233,200	\$21,733,500	\$58,200,000	0.00	0.00	\$68,466,400	\$79,933,500	\$11,467,100	16.70%
Total		\$0	\$34,233,200	\$21,733,500	\$58,200,000	0.00	0.00	\$68,466,400	\$79,933,500	\$11,467,100	16.70%
PR	S	\$17,405,268	\$20,513,900	\$20,567,500	\$20,572,600	124.15	124.15	\$41,027,800	\$41,140,100	\$112,300	0.30%
Total		\$17,405,268	\$20,513,900	\$20,567,500	\$20,572,600	124.15	124.15	\$41,027,800	\$41,140,100	\$112,300	0.30%
PR Federal	S	\$0	\$165,766,800	\$208,266,500	\$171,800,000	0.00	0.00	\$331,533,600	\$380,066,500	\$48,532,900	14.60%
Total		\$0	\$165,766,800	\$208,266,500	\$171,800,000	0.00	0.00	\$331,533,600	\$380,066,500	\$48,532,900	14.60%
SEG	A	\$14,977,950	\$58,643,400	\$58,643,400	\$58,643,400	0.00	0.00	\$117,286,800	\$117,286,800	\$0	0.00%
SEG	L	\$0	\$500,000	\$500,000	\$500,000	0.00	0.00	\$1,000,000	\$1,000,000	\$0	0.00%
SEG	S	\$5,424,708	\$3,854,000	\$3,907,500	\$3,907,500	10.68	10.68	\$7,708,000	\$7,815,000	\$107,000	1.40%
Total		\$20,402,658	\$62,997,400	\$63,050,900	\$63,050,900	10.68	10.68	\$125,994,800	\$126,101,800	\$107,000	0.10%
Grand Total		\$37,807,926	\$283,511,300	\$313,618,400	\$313,623,500	134.83	134.83	\$567,022,600	\$627,241,900	\$60,219,300	10.60%

Agency Total by Program

Office of the Commissioner of Insurance

2325 Biennial Budget

Source of Funds	Prior Year Total	ANNUAL SUMMARY					BIENNIAL SUMMARY				
		Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %	
01 Supervision of the insurance industry											
Non Federal											
GPR	\$0	\$0	\$0	\$0	0.00	0.00	\$0	\$0	\$0	0.00%	
S	\$0	\$0	\$0	\$0	0.00	0.00	\$0	\$0	\$0	0.00%	
PR	\$17,405,268	\$20,513,900	\$20,567,500	\$20,572,600	124.15	124.15	\$41,027,800	\$41,140,100	\$112,300	0.27%	
S	\$17,405,268	\$20,513,900	\$20,567,500	\$20,572,600	124.15	124.15	\$41,027,800	\$41,140,100	\$112,300	0.27%	
Total - Non Federal	\$17,405,268	\$20,513,900	\$20,567,500	\$20,572,600	124.15	124.15	\$41,027,800	\$41,140,100	\$112,300	0.27%	
S	\$17,405,268	\$20,513,900	\$20,567,500	\$20,572,600	124.15	124.15	\$41,027,800	\$41,140,100	\$112,300	0.27%	
PGM 01 Total	\$17,405,268	\$20,513,900	\$20,567,500	\$20,572,600	124.15	124.15	\$41,027,800	\$41,140,100	\$112,300	0.27%	
GPR	\$0	\$0	\$0	\$0	0.00	0.00	\$0	\$0	\$0	0.00%	
S	\$0	\$0	\$0	\$0	0.00	0.00	\$0	\$0	\$0	0.00%	
PR	\$17,405,268	\$20,513,900	\$20,567,500	\$20,572,600	124.15	124.15	\$41,027,800	\$41,140,100	\$112,300	0.27%	
S	\$17,405,268	\$20,513,900	\$20,567,500	\$20,572,600	124.15	124.15	\$41,027,800	\$41,140,100	\$112,300	0.27%	
TOTAL 01	\$17,405,268	\$20,513,900	\$20,567,500	\$20,572,600	124.15	124.15	\$41,027,800	\$41,140,100	\$112,300	0.27%	
S	\$17,405,268	\$20,513,900	\$20,567,500	\$20,572,600	124.15	124.15	\$41,027,800	\$41,140,100	\$112,300	0.27%	

Agency Total by Program

Office of the Commissioner of Insurance

2325 Biennial Budget

		ANNUAL SUMMARY					BIENNIAL SUMMARY			
Source of Funds	Prior Year Total	Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %
02 Injured patients and families compensation fund										
Non Federal										
SEG	\$15,945,702	\$57,302,700	\$57,336,600	\$57,336,600	7.11	7.11	\$114,605,400	\$114,673,200	\$67,800	0.06%
A	\$10,984,431	\$54,150,400	\$54,150,400	\$54,150,400	0.00	0.00	\$108,300,800	\$108,300,800	\$0	0.00%
S	\$4,961,271	\$3,152,300	\$3,186,200	\$3,186,200	7.11	7.11	\$6,304,600	\$6,372,400	\$67,800	1.08%
Total - Non Federal	\$15,945,702	\$57,302,700	\$57,336,600	\$57,336,600	7.11	7.11	\$114,605,400	\$114,673,200	\$67,800	0.06%
A	\$10,984,431	\$54,150,400	\$54,150,400	\$54,150,400	0.00	0.00	\$108,300,800	\$108,300,800	\$0	0.00%
S	\$4,961,271	\$3,152,300	\$3,186,200	\$3,186,200	7.11	7.11	\$6,304,600	\$6,372,400	\$67,800	1.08%
PGM 02 Total	\$15,945,702	\$57,302,700	\$57,336,600	\$57,336,600	7.11	7.11	\$114,605,400	\$114,673,200	\$67,800	0.06%
SEG	\$15,945,702	\$57,302,700	\$57,336,600	\$57,336,600	7.11	7.11	\$114,605,400	\$114,673,200	\$67,800	0.06%
A	\$10,984,431	\$54,150,400	\$54,150,400	\$54,150,400	0.00	0.00	\$108,300,800	\$108,300,800	\$0	0.00%
S	\$4,961,271	\$3,152,300	\$3,186,200	\$3,186,200	7.11	7.11	\$6,304,600	\$6,372,400	\$67,800	1.08%
TOTAL 02	\$15,945,702	\$57,302,700	\$57,336,600	\$57,336,600	7.11	7.11	\$114,605,400	\$114,673,200	\$67,800	0.06%
A	\$10,984,431	\$54,150,400	\$54,150,400	\$54,150,400	0.00	0.00	\$108,300,800	\$108,300,800	\$0	0.00%
S	\$4,961,271	\$3,152,300	\$3,186,200	\$3,186,200	7.11	7.11	\$6,304,600	\$6,372,400	\$67,800	1.08%

Agency Total by Program

Office of the Commissioner of Insurance

2325 Biennial Budget

		ANNUAL SUMMARY					BIENNIAL SUMMARY				
Source of Funds	Prior Year Total	Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %	
03 Local government property insurance fund											
Non Federal											
SEG		\$0	\$500,000	\$500,000	\$500,000	0.00	0.00	\$1,000,000	\$1,000,000	\$0	0.00%
	L	\$0	\$500,000	\$500,000	\$500,000	0.00	0.00	\$1,000,000	\$1,000,000	\$0	0.00%
Total - Non Federal		\$0	\$500,000	\$500,000	\$500,000	0.00	0.00	\$1,000,000	\$1,000,000	\$0	0.00%
	L	\$0	\$500,000	\$500,000	\$500,000	0.00	0.00	\$1,000,000	\$1,000,000	\$0	0.00%
PGM 03 Total		\$0	\$500,000	\$500,000	\$500,000	0.00	0.00	\$1,000,000	\$1,000,000	\$0	0.00%
SEG		\$0	\$500,000	\$500,000	\$500,000	0.00	0.00	\$1,000,000	\$1,000,000	\$0	0.00%
	L	\$0	\$500,000	\$500,000	\$500,000	0.00	0.00	\$1,000,000	\$1,000,000	\$0	0.00%
TOTAL 03		\$0	\$500,000	\$500,000	\$500,000	0.00	0.00	\$1,000,000	\$1,000,000	\$0	0.00%
	L	\$0	\$500,000	\$500,000	\$500,000	0.00	0.00	\$1,000,000	\$1,000,000	\$0	0.00%

Agency Total by Program

Office of the Commissioner of Insurance

2325 Biennial Budget

Source of Funds	Prior Year Total	ANNUAL SUMMARY					BIENNIAL SUMMARY			
		Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %
04 State life insurance fund										
Non Federal										
SEG	\$4,456,956	\$5,194,700	\$5,214,300	\$5,214,300	3.57	3.57	\$10,389,400	\$10,428,600	\$39,200	0.38%
A	\$3,993,519	\$4,493,000	\$4,493,000	\$4,493,000	0.00	0.00	\$8,986,000	\$8,986,000	\$0	0.00%
S	\$463,437	\$701,700	\$721,300	\$721,300	3.57	3.57	\$1,403,400	\$1,442,600	\$39,200	2.79%
Total - Non Federal	\$4,456,956	\$5,194,700	\$5,214,300	\$5,214,300	3.57	3.57	\$10,389,400	\$10,428,600	\$39,200	0.38%
A	\$3,993,519	\$4,493,000	\$4,493,000	\$4,493,000	0.00	0.00	\$8,986,000	\$8,986,000	\$0	0.00%
S	\$463,437	\$701,700	\$721,300	\$721,300	3.57	3.57	\$1,403,400	\$1,442,600	\$39,200	2.79%
PGM 04 Total	\$4,456,956	\$5,194,700	\$5,214,300	\$5,214,300	3.57	3.57	\$10,389,400	\$10,428,600	\$39,200	0.38%
SEG	\$4,456,956	\$5,194,700	\$5,214,300	\$5,214,300	3.57	3.57	\$10,389,400	\$10,428,600	\$39,200	0.38%
A	\$3,993,519	\$4,493,000	\$4,493,000	\$4,493,000	0.00	0.00	\$8,986,000	\$8,986,000	\$0	0.00%
S	\$463,437	\$701,700	\$721,300	\$721,300	3.57	3.57	\$1,403,400	\$1,442,600	\$39,200	2.79%
TOTAL 04	\$4,456,956	\$5,194,700	\$5,214,300	\$5,214,300	3.57	3.57	\$10,389,400	\$10,428,600	\$39,200	0.38%
A	\$3,993,519	\$4,493,000	\$4,493,000	\$4,493,000	0.00	0.00	\$8,986,000	\$8,986,000	\$0	0.00%
S	\$463,437	\$701,700	\$721,300	\$721,300	3.57	3.57	\$1,403,400	\$1,442,600	\$39,200	2.79%

Agency Total by Program

Office of the Commissioner of Insurance

2325 Biennial Budget

Source of Funds	Prior Year Total	ANNUAL SUMMARY					BIENNIAL SUMMARY				
		Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %	
05 Wisconsin Healthcare Stability Plan											
Non Federal											
GPR		\$0	\$34,233,200	\$21,733,500	\$58,200,000	0.00	0.00	\$68,466,400	\$79,933,500	\$11,467,100	16.75%
	S	\$0	\$34,233,200	\$21,733,500	\$58,200,000	0.00	0.00	\$68,466,400	\$79,933,500	\$11,467,100	16.75%
Total - Non Federal		\$0	\$34,233,200	\$21,733,500	\$58,200,000	0.00	0.00	\$68,466,400	\$79,933,500	\$11,467,100	16.75%
	S	\$0	\$34,233,200	\$21,733,500	\$58,200,000	0.00	0.00	\$68,466,400	\$79,933,500	\$11,467,100	16.75%
Federal											
PR		\$0	\$165,766,800	\$208,266,500	\$171,800,000	0.00	0.00	\$331,533,600	\$380,066,500	\$48,532,900	14.64%
	S	\$0	\$165,766,800	\$208,266,500	\$171,800,000	0.00	0.00	\$331,533,600	\$380,066,500	\$48,532,900	14.64%
Total - Federal		\$0	\$165,766,800	\$208,266,500	\$171,800,000	0.00	0.00	\$331,533,600	\$380,066,500	\$48,532,900	14.64%
	S	\$0	\$165,766,800	\$208,266,500	\$171,800,000	0.00	0.00	\$331,533,600	\$380,066,500	\$48,532,900	14.64%
PGM 05 Total		\$0	\$200,000,000	\$230,000,000	\$230,000,000	0.00	0.00	\$400,000,000	\$460,000,000	\$60,000,000	15.00%
GPR		\$0	\$34,233,200	\$21,733,500	\$58,200,000	0.00	0.00	\$68,466,400	\$79,933,500	\$11,467,100	16.75%
	S	\$0	\$34,233,200	\$21,733,500	\$58,200,000	0.00	0.00	\$68,466,400	\$79,933,500	\$11,467,100	16.75%
PR		\$0	\$165,766,800	\$208,266,500	\$171,800,000	0.00	0.00	\$331,533,600	\$380,066,500	\$48,532,900	14.64%

Agency Total by Program

Office of the Commissioner of Insurance

2325 Biennial Budget

Source of Funds	Prior Year Total	ANNUAL SUMMARY					BIENNIAL SUMMARY				
		Adjusted Base	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE	Base Year Doubled (BYD)	Biennial Request	Change From (BYD)	Change From BYD %	
05 Wisconsin Healthcare Stability Plan											
S	\$0	\$165,766,800	\$208,266,500	\$171,800,000	0.00	0.00	\$331,533,600	\$380,066,500	\$48,532,900	14.64%	
TOTAL 05	\$0	\$200,000,000	\$230,000,000	\$230,000,000	0.00	0.00	\$400,000,000	\$460,000,000	\$60,000,000	15.00%	
S	\$0	\$200,000,000	\$230,000,000	\$230,000,000	0.00	0.00	\$400,000,000	\$460,000,000	\$60,000,000	15.00%	
AGENCY TOTAL	\$37,807,926	\$283,511,300	\$313,618,400	\$313,623,500	134.83	134.83	\$567,022,600	\$627,241,900	\$60,219,300	10.62%	

Agency Total by Decision Item

Office of the Commissioner of Insurance

2325 Biennial Budget

Decision Item	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
2000 Adjusted Base Funding Level	\$283,511,300	\$283,511,300	134.83	134.83
3001 Turnover Reduction	(\$277,500)	(\$277,500)	0.00	0.00
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$312,800	\$312,800	0.00	0.00
4001 Fully Fund the Board on Aging and Long-Term Care's Medigap Helpline	\$71,800	\$76,900	0.00	0.00
4002 Re-estimate of Wisconsin Healthcare Stability Plan	\$30,000,000	\$30,000,000	0.00	0.00
TOTAL	\$313,618,400	\$313,623,500	134.83	134.83

GPR Earned

2325 Biennial Budget

	CODES	TITLES
DEPARTMENT	145	Office of the Commissioner of Insurance
PROGRAM	01	Supervision of the insurance industry
DATE	08/30/2022	

Revenue	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$0	\$0	\$0	\$0
GPR-Earned on Revenue	\$33,908,100	\$31,500,000	\$31,100,000	\$31,100,000
TOTAL	\$33,908,100	\$31,500,000	\$31,100,000	\$31,100,000

Program Revenue

2325 Biennial Budget

	CODES	TITLES
DEPARTMENT	145	Office of the Commissioner of Insurance
PROGRAM	01	Supervision of the insurance industry
SUBPROGRAM		
NUMERIC APPROPRIATION	31	General program operations

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$2,346,700	\$3,539,100	\$2,872,100	\$3,039,700
Fees	\$45,301,400	\$43,100,000	\$43,100,000	\$43,100,000
Exam Assessments	\$6,992,100	\$7,010,000	\$7,000,500	\$7,000,500
Interfund Transfers	\$95,300	\$96,500	\$98,400	\$98,400
CMO Examinations	\$117,000	\$116,500	\$115,900	\$115,900
Transfer to GPR Earned	(\$33,908,100)	(\$31,500,000)	(\$31,100,000)	(\$31,100,000)
Total Revenue	\$20,944,400	\$22,362,100	\$22,086,900	\$22,254,500
Expenditures	\$17,405,300	\$19,490,000	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$18,993,600	\$18,993,600
3001 Turnover Reduction	\$0	\$0	(\$277,500)	(\$277,500)
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	\$259,300	\$259,300
4001 Fully Fund the Board on Aging and Long-Term Care's Medigap Helpline	\$0	\$0	\$71,800	\$76,900
Total Expenditures	\$17,405,300	\$19,490,000	\$19,047,200	\$19,052,300
Closing Balance	\$3,539,100	\$2,872,100	\$3,039,700	\$3,202,200

Segregated Funds Revenue and Balances Statement

2325 Biennial Budget

	CODES	TITLES
DEPARTMENT	145	Office of the Commissioner of Insurance
PROGRAM	02	Injured patients and families compensation fund
SUBPROGRAM		
NUMERIC APPROPRIATION		
STATUTORY FUND	533	INJURED PATIENTS & FAMILY COMPENSATION

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$1,656,873,400	\$1,461,650,000	\$1,516,750,000	\$1,557,243,400
Assessments	(\$134,500)	\$10,000,000	\$10,330,000	\$10,660,000
Investment Income	(\$179,143,200)	\$75,000,000	\$87,500,000	\$100,000,000
Total Revenue	\$1,477,595,700	\$1,546,650,000	\$1,614,580,000	\$1,667,903,400
Expenditures	\$15,945,700	\$29,900,000	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$57,302,700	\$57,302,700
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	\$33,900	\$33,900
Total Expenditures	\$15,945,700	\$29,900,000	\$57,336,600	\$57,336,600
Closing Balance	\$1,461,650,000	\$1,516,750,000	\$1,557,243,400	\$1,610,566,800

Segregated Funds Revenue and Balances Statement

2325 Biennial Budget

	CODES	TITLES
DEPARTMENT	145	Office of the Commissioner of Insurance
PROGRAM	03	Local government property insurance fund
SUBPROGRAM		
NUMERIC APPROPRIATION		
STATUTORY FUND	531	LOCAL GOVERNMENT PROPERTY INSURANCE

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$5,505,300	\$5,505,200	\$5,505,200	\$5,005,200
Investment Income	(\$100)	\$0	\$0	\$0
Total Revenue	\$5,505,200	\$5,505,200	\$5,505,200	\$5,005,200
Expenditures	\$0	\$0	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$500,000	\$500,000
Total Expenditures	\$0	\$0	\$500,000	\$500,000
Closing Balance	\$5,505,200	\$5,505,200	\$5,005,200	\$4,505,200

Segregated Funds Revenue and Balances Statement

2325 Biennial Budget

	CODES	TITLES
DEPARTMENT	145	Office of the Commissioner of Insurance
PROGRAM	04	State life insurance fund
SUBPROGRAM		
NUMERIC APPROPRIATION		
STATUTORY FUND	532	STATE LIFE INSURANCE

Revenue and Expenditures	Prior Year Actuals	Base Year Estimate	1st Year Estimate	2nd Year Estimate
Opening Balance	\$140,631,500	\$118,431,800	\$118,553,200	\$118,092,100
Investment Income	(\$18,370,100)	\$4,162,800	\$4,162,800	\$4,162,800
Premiums	\$627,400	\$608,600	\$590,400	\$572,700
Total Revenue	\$122,888,800	\$123,203,200	\$123,306,400	\$122,827,600
Expenditures	\$4,457,000	\$4,650,000	\$0	\$0
2000 Adjusted Base Funding Level	\$0	\$0	\$5,194,700	\$5,194,700
3003 Full Funding of Continuing Position Salaries and Fringe Benefits	\$0	\$0	\$19,600	\$19,600
Total Expenditures	\$4,457,000	\$4,650,000	\$5,214,300	\$5,214,300
Closing Balance	\$118,431,800	\$118,553,200	\$118,092,100	\$117,613,300

Decision Item (DIN) - 2000

Decision Item (DIN) Title - Adjusted Base Funding Level

NARRATIVE

Adjusted Base Funding Level

Decision Item by Line

2325 Biennial Budget

DEPARTMENT	CODES	TITLES
	145	Office of the Commissioner of Insurance
DECISION ITEM	CODES	TITLES
	2000	Adjusted Base Funding Level

	Expenditure Items	1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$9,932,400	\$9,932,400
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$38,100	\$38,100
05	Fringe Benefits	\$3,773,100	\$3,773,100
06	Supplies and Services	\$9,401,900	\$9,401,900
07	Permanent Property	\$0	\$0
08	Unallotted Reserve	\$0	\$0
09	Aids to Individuals & Organizations	\$200,000,000	\$200,000,000
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt service	\$0	\$0
13	Special Purpose	\$60,365,800	\$60,365,800
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	TOTAL	\$283,511,300	\$283,511,300
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	130.83	130.83
20	Unclassified Positions Authorized	4.00	4.00

Decision Item by Numeric

2325 Biennial Budget

Office of the Commissioner of Insurance

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	2000 Adjusted Base Funding Level				
01	Supervision of the insurance industry				
	31 General program operations	\$18,993,600	\$18,993,600	124.15	124.15
	42 Interagency intraagency ops	\$1,520,300	\$1,520,300	0.00	0.00
	Supervision of the insurance industry Sub Total	\$20,513,900	\$20,513,900	124.15	124.15
02	Injured patients and families compensation fund				
	61 Administration	\$3,003,400	\$3,003,400	5.61	5.61
	62 Peer review council	\$148,900	\$148,900	1.50	1.50
	76 Specified responsibilities, inv. board payments and future medical expenses	\$54,150,400	\$54,150,400	0.00	0.00
	Injured patients and families compensation fund Sub Total	\$57,302,700	\$57,302,700	7.11	7.11
03	Local government property insurance fund				
	76 Specified payments, fire dues and reinsurance	\$500,000	\$500,000	0.00	0.00
	Local government property insurance fund Sub Total	\$500,000	\$500,000	0.00	0.00
04	State life insurance fund				
	61 Administration	\$701,700	\$701,700	3.57	3.57
	76 Specified payments and losses	\$4,493,000	\$4,493,000	0.00	0.00

Decision Item by Numeric

2325 Biennial Budget

Office of the Commissioner of Insurance

	State life insurance fund Sub Total	\$5,194,700	\$5,194,700	3.57	3.57
05	Wisconsin Healthcare Stability Plan				
	02 Reinsurance plan; state subsid	\$34,233,200	\$34,233,200	0.00	0.00
	40 Federal funds; reinsurance pla	\$165,766,800	\$165,766,800	0.00	0.00
	Wisconsin Healthcare Stability Plan Sub Total	\$200,000,000	\$200,000,000	0.00	0.00
	Adjusted Base Funding Level Sub Total	\$283,511,300	\$283,511,300	134.83	134.83
	Agency Total	\$283,511,300	\$283,511,300	134.83	134.83

Decision Item by Fund Source

2325 Biennial Budget

Office of the Commissioner of Insurance

Decision Item/Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
2000 Adjusted Base Funding Level					
GPR	S	\$34,233,200	\$34,233,200	0.00	0.00
PR	S	\$20,513,900	\$20,513,900	124.15	124.15
PR Federal	S	\$165,766,800	\$165,766,800	0.00	0.00
SEG	A	\$58,643,400	\$58,643,400	0.00	0.00
SEG	L	\$500,000	\$500,000	0.00	0.00
SEG	S	\$3,854,000	\$3,854,000	10.68	10.68
Adjusted Base Funding Level Total		\$283,511,300	\$283,511,300	134.83	134.83
Agency Total		\$283,511,300	\$283,511,300	134.83	134.83

Decision Item (DIN) - 3001

Decision Item (DIN) Title - Turnover Reduction

NARRATIVE

Standard Budget Adjustment - Turnover Reduction

Decision Item by Line

2325 Biennial Budget

DEPARTMENT	CODES	TITLES
	145	Office of the Commissioner of Insurance
DECISION ITEM	CODES	TITLES
	3001	Turnover Reduction

	Expenditure Items	1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$0
02	Turnover	(\$277,500)	(\$277,500)
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$0	\$0
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unallotted Reserve	\$0	\$0
09	Aids to Individuals & Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	TOTAL	(\$277,500)	(\$277,500)
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

2325 Biennial Budget

Office of the Commissioner of Insurance

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3001 Turnover Reduction				
01	Supervision of the insurance industry				
	31 General program operations	(\$277,500)	(\$277,500)	0.00	0.00
	Supervision of the insurance industry Sub Total	(\$277,500)	(\$277,500)	0.00	0.00
	Turnover Reduction Sub Total	(\$277,500)	(\$277,500)	0.00	0.00
	Agency Total	(\$277,500)	(\$277,500)	0.00	0.00

Decision Item by Fund Source

2325 Biennial Budget

Office of the Commissioner of Insurance

Decision Item/Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
3001 Turnover Reduction					
PR	S	(\$277,500)	(\$277,500)	0.00	0.00
Turnover Reduction Total		(\$277,500)	(\$277,500)	0.00	0.00
Agency Total		(\$277,500)	(\$277,500)	0.00	0.00

Decision Item (DIN) - 3003

Decision Item (DIN) Title - Full Funding of Continuing Position Salaries and Fringe Benefits

NARRATIVE

Standard Budget Adjustment - Full Funding of Continuing Position Salaries and Fringe Benefits

Decision Item by Line

2325 Biennial Budget

DEPARTMENT	CODES	TITLES
	145	Office of the Commissioner of Insurance
DECISION ITEM	CODES	TITLES
	3003	Full Funding of Continuing Position Salaries and Fringe Benefits

	Expenditure Items	1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$198,700	\$198,700
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$114,100	\$114,100
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unallotted Reserve	\$0	\$0
09	Aids to Individuals & Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	TOTAL	\$312,800	\$312,800
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

2325 Biennial Budget

Office of the Commissioner of Insurance

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	3003 Full Funding of Continuing Position Salaries and Fringe Benefits				
01	Supervision of the insurance industry				
	31 General program operations	\$259,300	\$259,300	0.00	0.00
	Supervision of the insurance industry Sub Total	\$259,300	\$259,300	0.00	0.00
02	Injured patients and families compensation fund				
	61 Administration	\$30,100	\$30,100	0.00	0.00
	62 Peer review council	\$3,800	\$3,800	0.00	0.00
	Injured patients and families compensation fund Sub Total	\$33,900	\$33,900	0.00	0.00
04	State life insurance fund				
	61 Administration	\$19,600	\$19,600	0.00	0.00
	State life insurance fund Sub Total	\$19,600	\$19,600	0.00	0.00
	Full Funding of Continuing Position Salaries and Fringe Benefits Sub Total	\$312,800	\$312,800	0.00	0.00
	Agency Total	\$312,800	\$312,800	0.00	0.00

Decision Item by Fund Source

2325 Biennial Budget

Office of the Commissioner of Insurance

Decision Item/Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
3003 Full Funding of Continuing Position Salaries and Fringe Benefits					
PR	S	\$259,300	\$259,300	0.00	0.00
SEG	S	\$53,500	\$53,500	0.00	0.00
Full Funding of Continuing Position Salaries and Fringe Benefits Total		\$312,800	\$312,800	0.00	0.00
Agency Total		\$312,800	\$312,800	0.00	0.00

Decision Item (DIN) - 4001

Decision Item (DIN) Title - Fully Fund the Board on Aging and Long-Term Care's Medigap Helpline

NARRATIVE

I. Request

The Office of the Commissioner of Insurance (OCI) is requesting a change in expenditure authority in the amount of \$71,800 for FY 2024 and \$76,900 for FY 2025 to fully fund the Board on Aging's Medigap Helpline. This request helps to achieve the state's goals of promoting healthy people and communities and improving government service delivery. It would also help support our agency's goal of providing information and assistance to our public, including consumers, legislators, agents, other states, the federal government, and other organizations.

II. Benefit

The Board on Aging bills OCI for the costs of running the Medigap Helpline. Since the Board on Aging is submitting an increase in expenditure authority in the 2023-2025 biennial budget, OCI will request a corresponding increase in expenditure authority in order to reimburse the Board on Aging for its increased costs.

III. Background

The Board on Aging runs a Medigap Helpline to assist the elderly. The Board on Aging bills OCI for the costs associated with the Medigap Helpline. As the costs of the Medigap Helpline change, OCI's expenditure authority must change accordingly so that it can fully reimburse the Board on Aging for these costs.

IV. Analysis of Need

The Board on Aging is requesting an expenditure authority increase from its current base funding level that OCI has for the Medigap Helpline. The change is \$71,800 in FY 2024 and \$76,900 in FY 2025. OCI will need this changed expenditure authority to fully reimburse the Board on Aging for the anticipated costs of running the Medigap Helpline.

V. Alternatives

A. Request a change in expenditure authority to fully reimburse the Board on Aging for the costs related to the Medigap Helpline.

B. Not fully reimburse the Board on Aging for the costs of the Medigap Helpline.

Decision Item by Line

2325 Biennial Budget

DEPARTMENT	CODES	TITLES
	145	Office of the Commissioner of Insurance
DECISION ITEM	CODES	TITLES
	4001	Fully Fund the Board on Aging and Long-Term Care's Medigap Helpline

	Expenditure Items	1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$0
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$0	\$0
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unallotted Reserve	\$0	\$0
09	Aids to Individuals & Organizations	\$0	\$0
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt service	\$0	\$0
13	Special Purpose	\$71,800	\$76,900
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	TOTAL	\$71,800	\$76,900
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

2325 Biennial Budget

Office of the Commissioner of Insurance

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4001 Fully Fund the Board on Aging and Long-Term Care's Medigap Helpline				
01	Supervision of the insurance industry				
	31 General program operations	\$71,800	\$76,900	0.00	0.00
	Supervision of the insurance industry Sub Total	\$71,800	\$76,900	0.00	0.00
	Fully Fund the Board on Aging and Long-Term Care's Medigap Helpline Sub Total	\$71,800	\$76,900	0.00	0.00
	Agency Total	\$71,800	\$76,900	0.00	0.00

Decision Item by Fund Source

2325 Biennial Budget

Office of the Commissioner of Insurance

Decision Item/Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
4001 Fully Fund the Board on Aging and Long-Term Care's Medigap Helpline					
PR	S	\$71,800	\$76,900	0.00	0.00
Fully Fund the Board on Aging and Long-Term Care's Medigap Helpline Total		\$71,800	\$76,900	0.00	0.00
Agency Total		\$71,800	\$76,900	0.00	0.00

Decision Item (DIN) - 4002

Decision Item (DIN) Title - Re-estimate of Wisconsin Healthcare Stability Plan

NARRATIVE

OCI developed a 1332 Waiver for State Innovation Application under the Affordable Care Act pursuant to the 2017 Wisconsin Act 138 allowing Wisconsin to leverage federal funding for the operation of a state-based reinsurance plan: The Healthcare Stability Plan. A 1332 Waiver permits states to pursue innovative strategies to ensure residents have access to affordable health insurance options. On July 29, 2018, the U.S. Department of Health and Human Services and the U.S. Department of the Treasury approved Wisconsin's 1332 Waiver application. The approval is effective January 1, 2019, through December 31, 2023. This request is a re-estimate of federal and state funds.

Decision Item by Line

2325 Biennial Budget

DEPARTMENT	CODES	TITLES
	145	Office of the Commissioner of Insurance
DECISION ITEM	CODES	TITLES
	4002	Re-estimate of Wisconsin Healthcare Stability Plan

	Expenditure Items	1st Year Cost	2nd Year Cost
01	Permanent Position Salaries	\$0	\$0
02	Turnover	\$0	\$0
03	Project Position Salaries	\$0	\$0
04	LTE/Misc. Salaries	\$0	\$0
05	Fringe Benefits	\$0	\$0
06	Supplies and Services	\$0	\$0
07	Permanent Property	\$0	\$0
08	Unallotted Reserve	\$0	\$0
09	Aids to Individuals & Organizations	\$30,000,000	\$30,000,000
10	Local Assistance	\$0	\$0
11	One-time Financing	\$0	\$0
12	Debt service	\$0	\$0
13	Special Purpose	\$0	\$0
14		\$0	\$0
15		\$0	\$0
16		\$0	\$0
17	TOTAL	\$30,000,000	\$30,000,000
18	Project Positions Authorized	0.00	0.00
19	Classified Positions Authorized	0.00	0.00
20	Unclassified Positions Authorized	0.00	0.00

Decision Item by Numeric

2325 Biennial Budget

Office of the Commissioner of Insurance

Program	Decision Item/Numeric	1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
	4002 Re-estimate of Wisconsin Healthcare Stability Plan				
05	Wisconsin Healthcare Stability Plan				
	02 Reinsurance plan; state subsid	(\$12,499,700)	\$23,966,800	0.00	0.00
	40 Federal funds; reinsurance pla	\$42,499,700	\$6,033,200	0.00	0.00
	Wisconsin Healthcare Stability Plan Sub Total	\$30,000,000	\$30,000,000	0.00	0.00
	Re-estimate of Wisconsin Healthcare Stability Plan Sub Total	\$30,000,000	\$30,000,000	0.00	0.00
	Agency Total	\$30,000,000	\$30,000,000	0.00	0.00

Decision Item by Fund Source

2325 Biennial Budget

Office of the Commissioner of Insurance

Decision Item/Source of Funds		1st Year Total	2nd Year Total	1st Year FTE	2nd Year FTE
4002 Re-estimate of Wisconsin Healthcare Stability Plan					
GPR	S	(\$12,499,700)	\$23,966,800	0.00	0.00
PR Federal	S	\$42,499,700	\$6,033,200	0.00	0.00
Re-estimate of Wisconsin Healthcare Stability Plan Total		\$30,000,000	\$30,000,000	0.00	0.00
Agency Total		\$30,000,000	\$30,000,000	0.00	0.00

ACT 201

Proposal under s. 16.42(4)(b)2.: **0% change in each fiscal year**

FY: **FY24**

Agency: **OCI - 145**

Exclusions: Federal
Debt Service

Columns A-G were prepopulated for agencies to reflect state operations adjusted base and reductions agreed to by DOA and LFB. See Appendix H for instructions on how to complete these templates.

Proposed \$ and Proposed FTE columns reflect total agency proposed spending and positions for indicated fiscal year. These amounts should include standard budget adjustments (SBAs), any proposed reallocations or reductions to meet the target, and any other requests that the agency would want considered under this proposal.

Appropriations with zero dollars and zero FTEs are not loaded into the template. If you have any questions, contact your SBO analyst.

IF YOUR AGENCY PLANS TO TAKE THE SAME CUTS OVER BOTH YEARS, YOU SHOULD ONLY FILL OUT ONE GRID FOR 0% GROWTH AND ONE GRID FOR 5% REDUCTION, THEN CHANGE "FY24" TO "FY24 AND 25".

Agency	Appropriation		Fund Source	Adjusted Base		(See Note 1)	Proposed Budget 2023-24		Item Ref.	Change from Adj Base		(See Note 2)		Change from Adjusted Base after Removal of SBAs	
	Alpha	Numeric		\$	FTE	0% Change Target	Proposed \$	Proposed FTE		\$	FTE	Remove SBAs \$	FTE	\$	FTE
145	1g	131	PR	\$18,993,600	124.15	0	18,975,400	124.15		(18,200)	0.00	18,200	0.00	0	0.00
145	1km	142	PR	\$1,520,300	0.00	0	1,520,300	0.00		0	0.00	0	0.00	0	0.00
145	2u	261	SEG	\$3,003,400	5.61	0	3,033,500	5.61		30,100	0.00	(30,100)	0.00	0	0.00
145	2um	262	SEG	\$148,900	1.50	0	152,700	1.50		3,800	0.00	(3,800)	0.00	0	0.00
145	3u	361	SEG	\$0	0.00	0	0	0.00		0	0.00	0	0.00	0	0.00
145	4u	461	SEG	\$701,700	3.57	0	721,300	3.57		19,600	0.00	(19,600)	0.00	0	0.00
Totals				24,367,900	134.83	0	24,403,200	134.83		35,300	0.00	(35,300)	0.00	0	0.00

Note 1: Reduction target must be met within state operations appropriations, but may be allocated across those appropriations and fund sources.

Note 2: Amounts should be SBAs (DINs 3001 - 3011) from agency request multiplied by -1.

Target Reduction = 0

Difference = **0**
Should equal \$0

Items - Describe proposed changes (excl. SBAs) to reach target or other priorities of agency

- 1 Reduction of travel and training expenses
- 2 Reduction of additional supplies and services
- 3

ACT 201

Proposal under s. 16.42(4)(b)1.: 5% change in each fiscal year

FY: **FY24**

Agency: **OCI - 145**

Exclusions Federal
Debt Service

Columns A-G were prepopulated for agencies to reflect state operations adjusted base and reductions agreed to by DOA and LFB. See Appendix H for instructions on how to complete these templates.

Proposed \$ and Proposed FTE columns reflect total agency proposed spending and positions for indicated fiscal year. These amounts should include standard budget adjustments (SBAs), any proposed reallocations or reductions to meet the target, and any other requests that the agency would want considered under this proposal.

Appropriations with zero dollars and zero FTEs are not loaded into the template. If you have any questions, contact your SBO analyst.

IF YOUR AGENCY PLANS TO TAKE THE SAME CUTS OVER BOTH YEARS, YOU SHOULD ONLY FILL OUT ONE GRID FOR 0% GROWTH AND ONE GRID FOR 5% REDUCTION, THEN CHANGE "FY24" TO "FY24 AND 25".

Agency	Appropriation		Fund Source	Adjusted Base		(See Note 1)	Proposed Budget 2023-24		Item Ref.	Change from Adj Base		(See Note 2)		Change from Adjusted Base after Removal of SBAs	
	Alpha	Numeric		\$	FTE	5% Reduction Target	Proposed \$	Proposed FTE		\$	FTE	Remove SBAs	FTE	\$	FTE
145	1g	131	PR	\$18,993,600.00	124.15	(949,700)	18,097,500	124.15		(896,100)	0.00	18,200	0.00	(949,700)	0.00
145	1km	142	PR	\$1,520,300.00	0.00	(76,000)	1,444,300	0.00		(76,000)	0.00	0	0.00	(76,000)	0.00
145	2u	261	SEG	\$3,003,400.00	5.61	(150,200)	2,883,300	5.61		(120,100)	0.00	(30,100)	0.00	(150,200)	0.00
145	2um	262	SEG	\$148,900.00	1.50	(7,400)	145,300	1.50		(3,600)	0.00	(3,800)	0.00	(7,400)	0.00
145	3u	361	SEG	\$0.00	0.00	0	0	0.00		0	0.00	0	0.00	0	0.00
145	4u	461	SEG	\$701,700.00	3.57	(35,100)	686,200	3.57		(15,500)	0.00	(19,600)	0.00	(35,100)	0.00
Totals				24,367,900	134.83	(1,218,400)	23,256,600	134.83		(1,111,300)	0.00	(35,300)	0.00	(1,218,400)	0.00

Note 1: Reduction target must be met within state operations appropriations, but may be allocated across those appropriations and fund sources.

Note 2: Amounts should be SBAs (DINs 3001 - 3011) from agency request multiplied by -1.

Target Reduction = (1,218,400)

Difference = 0
Should equal \$0

Items - Describe proposed changes (excl. SBAs) to reach target or other priorities of agency

- 1 Reduction of travel and training expenses
- 2 Reduction of additional supplies and services
- 3 Longer wait time to fill vacancies
- 4
- 5

ACT 201

Proposal under s. 16.42(4)(b)2.: **0% change in each fiscal year**

FY: **FY25**

Agency: **OCI - 145**

IF YOUR AGENCY PLANS TO TAKE THE SAME CUTS OVER BOTH YEARS, YOU SHOULD ONLY FILL OUT ONE GRID FOR 0% GROWTH AND ONE GRID FOR 5% REDUCTION, THEN CHANGE "FY24" TO "FY24 AND 25".

Agency	Appropriation		Fund Source	Adjusted Base		(See Note 1)	Proposed Budget 2024-25		Item Ref.	Change from Adj Base		(See Note 2)		Change from Adjusted Base after Removal of SBAs	
	Alpha	Numeric		\$	FTE	0% Change Target	Proposed \$	Proposed FTE		\$	FTE	Remove SBAs \$	FTE	\$	FTE
145	1g	131	PR	\$18,993,600.00	124.15	0	18,975,400	124.15		(18,200)	0.00	18,200	0.00	0	0.00
145	1km	142	PR	\$1,520,300.00	0.00	0	1,520,300	0.00		0	0.00	0	0.00	0	0.00
145	2u	261	SEG	\$3,003,400.00	5.61	0	3,033,500	5.61		30,100	0.00	(30,100)	0.00	0	0.00
145	2um	262	SEG	\$148,900.00	1.50	0	152,700	1.50		3,800	0.00	(3,800)	0.00	0	0.00
145	3u	361	SEG	\$0.00	0.00	0	0	0.00		0	0.00	0	0.00	0	0.00
145	4u	461	SEG	\$701,700.00	3.57	0	721,300	3.57		19,600	0.00	(19,600)	0.00	0	0.00
Totals				24,367,900	134.83	0	24,403,200	134.83		35,300	0.00	(35,300)	0.00	0	0.00

Note 1: Reduction target must be met within state operations appropriations, but may be allocated across those appropriations and fund sources.

Note 2: Amounts should be SBAs (DINs 3001 - 3011) from agency request multiplied by -1.

Target Reduction = 0
 Difference = **0**
 Should equal \$0

Items - Describe proposed changes (excl. SBAs) to reach target or other priorities of agency

- 1 Reduction of travel and training expenses
- 2 Reduction of additional supplies and services
- 3

ACT 201

Proposal under s. 16.42(4)(b)1.: 5% change in each fiscal year

FY: **FY25**

Agency: **OCI - 145**

IF YOUR AGENCY PLANS TO TAKE THE SAME CUTS OVER BOTH YEARS, YOU SHOULD ONLY FILL OUT ONE GRID FOR 0% GROWTH AND ONE GRID FOR 5% REDUCTION, THEN CHANGE "FY24" TO "FY24 AND 25".

Agency	Appropriation		Fund Source	Adjusted Base		(See Note 1)	Proposed Budget 2024-25		Item Ref.	Change from Adj Base		(See Note 2)		Change from Adjusted Base after Removal of SBAs	
	Alpha	Numeric		\$	FTE	5% Reduction Target	Proposed \$	Proposed FTE		\$	FTE	Remove SBAs	FTE	\$	FTE
145	1g	131	PR	\$18,993,600.00	124.15	(949,700)	18,102,600	124.15		(891,000)	0.00	18,200	0.00	(949,700)	0.00
145	1km	142	PR	\$1,520,300.00	0.00	(76,000)	1,444,300	0.00		(76,000)	0.00	0	0.00	(76,000)	0.00
145	2u	261	SEG	\$3,003,400.00	5.61	(150,200)	2,883,300	5.61		(120,100)	0.00	(30,100)	0.00	(150,200)	0.00
145	2um	262	SEG	\$148,900.00	1.50	(7,400)	145,300	1.50		(3,600)	0.00	(3,800)	0.00	(7,400)	0.00
145	3u	361	SEG	\$0.00	0.00	0	0	0.00		0	0.00	0	0.00	0	0.00
145	4u	461	SEG	\$701,700.00	3.57	(35,100)	686,200	3.57		(15,500)	0.00	(19,600)	0.00	(35,100)	0.00
Totals				24,367,900	134.83	(1,218,400)	23,261,700	134.83		(1,106,200)	0.00	(35,300)	0.00	(1,218,400)	0.00

Note 1: Reduction target must be met within state operations appropriations, but may be allocated across those appropriations and fund sources.

Note 2: Amounts should be SBAs (DINs 3001 - 3011) from agency request multiplied by -1.

Target Reduction = (1,218,400)

Difference = 0
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Items - Describe proposed changes (excl. SBAs) to reach target or other priorities of agency

- 1 Reduction of travel and training expenses
- 2 Reduction of additional supplies and services
- 3 Longer wait time to fill vacancies
- 4
- 5